

EXTENSION TO CLOSING DATE FOR RIGHTS ISSUE

On 24 August 2012, Thundelarra Exploration Ltd ACN 085 782 994 ("**Company**") announced a pro-rata non renounceable rights issue to eligible shareholders of up to approximately 89 million fully paid ordinary shares in the capital of the Company on the basis of one (1) Share for every two (2) Shares held on the record date, at an issue price of 5 cents per Share, to raise up to approximately \$4.45 million (before costs) ("**Rights Issue**").

The Company is extending the closing date for the Rights Issue from Thursday, 27 September 2012 to Friday, 12 October 2012.

The new indicative timetable for the Rights Issue is set out below:

Event	Date*
Closing Date	12 October 2012
Shares quoted on a deferred settlement basis	15 October 2012
Notification to ASX of under subscriptions	17 October 2012
Allotment date with respect to Shares and Additional Shares	19 October 2012
Despatch of holding statements	22 October 2012
Quotation of Shares and Additional Shares issued under the Offer	23 October 2012

* These dates are indicative only. The Directors reserve the right to vary the key dates without prior notice, subject to the Listing Rules.

Eligible shareholders will have received a Rights Issue prospectus and an entitlement and acceptance form. Shareholders should refer to these documents for the full details and terms of the Rights Issue.

For further Information please contact:

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ASX CODES: THX & THXOA