

16 April 2013

SECONDARY TRADING NOTICE

On 15 April 2013, Thundelarra Limited (ASX:THX) ("Company") issued 660,000 fully paid ordinary shares ("Shares") at a deemed issue price of \$0.011 each. The shares were issued to acquire a tenement EL23506 pursuant to a Tenement Sale Agreement dated 6 March 2013. These securities are in a class of securities quoted on the Australian Securities Exchange ("ASX").

The Corporations Act 2001 ("Corporations Act") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Corporations Act.

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the 15 April 2013 the Company has complied with the provisions of Chapter 2M of the Corporations Act as it applies to the Company;
- (c) as at the 15 April 2013 the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the 15 April 2013, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

For further Information please contact:

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