

RESULTS OF SHARE PURCHASE PLAN OFFER

Thundelarra Limited ACN 085 782 994 (Company) advises that the offer of shares under the Share Purchase Plan (Plan) lodged with the ASX on 2 August 2013 closed on Friday 6 September 2013.

A total of 23,705,897 shares in the Company at an issue price of \$0.034 each raising \$806,000 was applied for, representing a take-up of 34% by eligible shareholders.

Mr Philip Crabb, Chairman, said "On behalf of the Board I would like to thank the eligible shareholders for their continuing support, especially in the current difficult economic environment. The Company has maintained a number of very promising projects and this capital raising will give the Company time to explore and evaluate these projects. The display of loyalty will not be misplaced".

CEO Tony Lofthouse endorsed his Chairman's comments, adding "At a time when so many small explorers are experiencing difficulty raising capital, we consider the level of subscription to this raising as a success. It is very gratifying that so many shareholders have demonstrated their support for our stated strategy and for the hard measures we have already taken to reduce our costs. We remain confident that our exploration will eventually deliver the successes we all seek".

As per the terms and conditions of the Plan the Board will now use its discretion to place the 45,876,103 shortfall shares. The Board can see no reason why it will not be able to place the Shortfall during the next three (3) month period and will keep the market updated as to its progress.

Under the Plan the funds raised will be used to fund ongoing exploration expenditure to evaluate viable geological targets at the Company's Allamber, Sophie Downs, Azura (Frank Hill), Curara Well, Copperfield and other projects as required, pay costs of the capital raising, costs associated with the Red Bore dispute and general working capital requirements.

All applicants under the Plan will receive the Shares equivalent to their full application amount and it is expected that the shares under the Plan will be allotted on 13 September 2013 and holding statements will be despatched to shareholders on 19 September 2013.

For further information, please contact:

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