

SECONDARY TRADING NOTICE

Thundelarra Limited (**Company**) has today allotted and issued 3,176,470 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of 3.4 cents per Share to sophisticated investors (as defined in Section 708 of the Corporations Act 2001 (**Corporations Act**) to raise \$108,000 (before expenses) for general working capital purposes.

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies under paragraph 708A(5)(e) of the Corporations Act that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as it applies to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to Shares.

For further Information please contact:

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Company Secretary
+61 8 9389 6927

THUNDELARRA LIMITED
Issued Shares: 258.8M
ASX Code: THX