



12th October 2018

Rights Issue - Dispatch of Offer Document

88 Energy Limited (ASX: 88E) ("88 Energy" or the "Company") confirms that the Offer Document and the accompanying Acceptance Form for the non-renounceable rights issue announced on 3rd October 2018 have today been dispatched to shareholders.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Dave Wall', with a long horizontal line extending to the right.

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