

Notice reference number: #0092.17.02

Notice date: 1/02/2017

What's this about?

Effective date: 1/02/2017

-
- | | | |
|---|---------------------------------|-----------------------------------|
| <input checked="" type="checkbox"/> ASX Trade | <input type="checkbox"/> ASX 24 | <input type="checkbox"/> ASX TECH |
|---|---------------------------------|-----------------------------------|
-
- | | | | | |
|---|-----------------------------------|-------------------------------------|------------------------------|----------------------------------|
| <input checked="" type="checkbox"/> Trading | <input type="checkbox"/> Clearing | <input type="checkbox"/> Settlement | <input type="checkbox"/> ALC | <input type="checkbox"/> ASX NET |
|---|-----------------------------------|-------------------------------------|------------------------------|----------------------------------|
-
- | | | | | | | |
|-------------------------------------|-------------------------------------|--------------------------------------|---|--|-------------------------------|---|
| <input type="checkbox"/> Operations | <input type="checkbox"/> Technology | <input type="checkbox"/> Market Data | <input checked="" type="checkbox"/> Rules | <input checked="" type="checkbox"/> Compliance | <input type="checkbox"/> Risk | <input checked="" type="checkbox"/> Other |
|-------------------------------------|-------------------------------------|--------------------------------------|---|--|-------------------------------|---|
-

Title

AusCann Group Holdings Ltd (formerly TW Holdings Limited) – Reinstatement to Official Quotation

Description

The securities of AusCann Group Holdings Ltd (“Company”) were suspended from Official Quotation on 31 October 2016.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 3 February 2017 following the Company’s re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

Quoted securities: 105,257,557 fully paid ordinary shares.

ASX Code: AC8

Time: 10:00:00 am +/- 15 secs (07:00:00 am +/- 15 secs AWST) on Friday, 3 February 2017.

ASX Trade Abbreviation: AUSCANN

ISIN: AU000000AC89

Home Branch: Perth

Industry Classification: TBC

Registered Office: 85 Carabooda Road
CARABOODA WA 6033

Principal Place of Business: 85 Carabooda Road
CARABOODA WA 6033

Tel: +61 8 9561 8834
Fax: +61 8 6255 5031

Company Secretary: Ms Susan Hunter

Share Registry: Computershare Investor Services Pty Ltd
Level 5, 115 Grenfell Street
ADELAIDE SA 5000

Tel: +61 1300 787 272
Fax: +61 3 9473 2500
Email: web.queries@computershare.com.au

<u>Balance Date:</u>	30 June.
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	South Australia, Australia.
<u>Dividend Policy:</u>	See section 2.18 on page 24 of the Company's replacement prospectus dated 21 November 2016.
<u>Activities:</u>	The Company's business is research into (including clinical trials), and cultivation, manufacturing and supply of, high quality medicinal cannabis and derivative products.
<u>Restricted Securities</u>	<p>111,090,639 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 3 February 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>18,822,276 performance shares, classified by ASX as restricted securities to be held in escrow until 3 February 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>9,408,069 performance shares, classified by ASX as restricted securities to be held in escrow until 19 January 2018, being a period of 12 months from the date of their issue.</p> <p>2,794,231 performance rights, classified by ASX as restricted securities to be held in escrow until 3 February 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>7,677,639 options exercisable at \$0.20 each on or before 19 January 2020, classified by ASX as restricted securities to be held in escrow until 3 February 2019, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>150,000 options exercisable at \$0.21 each on or before 19 January 2020, classified by ASX as restricted securities to be held in escrow until 3 February 2019, being a period of 24 months from the date of reinstatement to official quotation.</p>
<u>Unquoted Securities:</u>	N/A.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's replacement prospectus dated 21 November 2016, or contact the Company on +61 8 9561 8834 or shunter@huntercorporate.com.au.

Need more information?

For further information, please contact the Company on +61 8 9561 8834 or shunter@huntercorporate.com.au.

Issued by

Ben Secrett

Contact Details

+61 8 9224 0000

Disclaimer