



# MARKET RELEASE

1 February 2017

## **AusCann Group Holdings Ltd (previously TW Holdings Limited)**

### **PRE-REINSTATEMENT DISCLOSURE**

AusCann Group Holdings Ltd (“Company”) will be reinstated to Official Quotation from the commencement of trading on Friday, 3 February 2017, following the Company’s re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

The following information is released as pre-quotation disclosure.

1. Distribution Schedule and Top 20 Holders
2. The Company’s Appendix 1A Listing Application and Agreement, including the Information Form and Checklist
3. The Company’s Prospectus 21 November 2016
4. The Company’s Constitution
5. Legal Opinions obtained by the Company in respect of the lawfulness of the Company’s operations in Australia and Chile
6. Audited Accounts of the Company (prior to its acquisition by TW Holdings Limited) for the Financial Period ended 30 June 2015 and the Financial Year ended 30 June 2016
7. The Company’s Capital Structure
8. The Company’s Commercialisation Strategy Statement
9. The Company’s Securities Trading Policy
10. The Company’s Statement of Confirmations
11. The Company’s Statement of Restricted Securities

Security Code: AC8

Ben Secrett

**Senior Adviser, ASX Listings Compliance (Perth)**