

Computershare Investor Services Pty Limited

ABN 48 078 279 277
Level 11, 172 St George's Terrace
Perth Western Australia 6000 Australia
GPO Box D182
Perth Western Australia 6840 Australia
Investor Enquiries 1300 557 010
Telephone 61 8 9323 2000
Facsimile 61 8 9323 2033
www.computershare.com

31 January 2017

ASX Settlement Pty Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

AUSCANN GROUP HOLDINGS LTD – ESCROW SECURITIES**Escrow Securities**

We confirm the issue of restricted securities as detailed below:

Escrowed for 12 months from Date of Allotment

Performance Shares	9,408,069
--------------------	-----------

Escrowed for 24 months from Date of Quotation

Ordinary Fully Paid Shares	96,569,410
Advisor Fully Paid Shares	14,521,229
Options expiring 19/01/2020 @ \$0.20	7,677,639
Options expiring 19/01/2020 @ \$0.21	150,000
Performance Shares	18,822,276
Advisor Performance Rights	2,794,231

In accordance with Australian Securities Exchange Listing Rule 9.5 (b) we confirm that we have imposed a holding lock on the register which will prevent a transfer on those securities. We undertake to maintain the restriction until such time as a written consent is received from ASX.

We also confirm the issuer statements and CHESS advices were mailed to all shareholders on 23 January 2017.

Regards



Nicole Lewis
Relationship Manager
Computershare Investor Services Pty Limited