

Form 604-(Amendment)
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme AUSCANN GROUP HOLDINGS LTD

ACN/ARSN 72 008 095 207

1. Details of substantial holder (1)

Name Jason Peterson

ACN/ARSN (if applicable) NA

There was a change in the interests of the substantial holder on

19 / 01 / 2017

The previous notice was given to the

18 / 05 / 2016

The previous notice was dated

18 / 05 / 2016

2. Previous and present voting

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	52,500,000	8.72%	12,936,843	5.98%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
07/11/2016	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Consolidation-1:20	Nil	(33,250,000)	(33,250,000)
19/01/2017	Celtic Capital Pty Ltd <The Celtic Capital A/C>	2017 Public offer	\$150,000.00	750,000	750,000
19/01/2017	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Escrow Shares	Nil	4,849,347	4,849,347
07/11/2016	Professional Payment Services Pty Ltd	Consolidation-1:20	Nil	(2,375,000)	(2,375,000)
19/01/2017	Professional Payment Services Pty Ltd	2017 Public offer	\$20,000.00	100,000	100,000
Various	Jason & Lisa Peterson <J & L Peterson S/F A/C>	Various on Market Sales	\$47,727.35	(3,977,279)	(3,977,279)
07/11/2016	Jason & Lisa Peterson <J & L Peterson S/F A/C>	Consolidation-1:20	Nil	(10,471,585)	(10,471,585)
19/01/2017	Jason & Lisa Peterson <J & L Peterson S/F A/C>	Conversion-Con note	\$41,250.02	500,000	500,000
19/01/2017	Jason & Lisa Peterson <J & L Peterson S/F A/C>	Conversion-Placement	\$35,000.05	497,332	497,332
19/01/2017	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Escrow Shares	\$123,749.93	1,635,736	1,635,736
19/01/2017	CPS Capital Group Pty Ltd	Escrow Shares	Nil	2,078,292	2,078,292
19/01/2017	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	2017 Public offer	\$20,000.00	100,000	100,000

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Celtic Capital Pty Ltd <The Celtic Capital A/C>	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Direct	7,349,347	7,349,347
Professional Payment Services Pty Ltd	Professional Payment Services Pty Ltd	Professional Payment Services Pty Ltd	Direct	225,000	225,000
Jason & Lisa Peterson <J & L Peterson S/F A/C>	Jason & Lisa Peterson <J & L Peterson S/F A/C>	Jason & Lisa Peterson <J & L Peterson S/F A/C>	Direct	3,184,204	3,184,204
CPS Capital Group Pty Ltd	CPS Capital Group Pty Ltd	CPS Capital Group Pty Ltd	Direct	2,078,292	2,078,292
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Direct	100,000	100,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Celtic Capital Pty Ltd <The Celtic Capital A/C>	Director
Professional Payment Services Pty Ltd	Director
Jason & Lisa Peterson <J & L Peterson S/F A/C>	Trustee
CPS Capital Group Pty Ltd	Director
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Director

6. Addresses

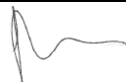
The addresses of persons named in this form are as follows:

Name	Address
Celtic Capital Pty Ltd <The Celtic Capital A/C>	c/o Po Box Z5467, St Georges Tce, Perth WA 6831
Professional Payment Services Pty Ltd	c/o Po Box Z5467, St Georges Tce, Perth WA 6831
Jason & Lisa Peterson <J & L Peterson S/F A/C>	c/o Po Box Z5467, St Georges Tce, Perth WA 6831
CPS Capital Group Pty Ltd	c/o Po Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	c/o Po Box Z5467, St Georges Tce, Perth WA 6831

Signature

print name Jason Peterson capacity Director & Trustee

sign here



date 10 / 02 / 2017