

11 October 2017

Mr Ben Secrett
Senior Advisor, ASX Listings Compliance
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By e-mail: ben.secrett@asx.com.au

Dear Mr Secrett,

I refer to your letter dated 11 October 2017 and respond as follows:

The Company responds as follows, adopting the same numbering in your letter:

1. Is AOU aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading of the securities?

No, the Company is not aware of any information.

2. If the answer to question 1 is “yes”:

- a) Is AOU relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1?
- b) Can an announcement be made immediately?
- c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

Not applicable.

3. If the answer to question 1 is “no”, is there any other explanation that AOU may have for the recent trading in its securities?

On 4 October 2017, the Company announced that based on chalcopyrite mineralisation encountered within a fault zone at the end of Hole 3 and the interpretation of an EM conductor below the end of hole from the down-hole geophysics, that Hole 3 will be deepened at the Alocutim Cu-Zn Project in Portugal.

On 18 September 2017, the Company announced that it had commenced a 4 hole diamond drilling program at the Tisová Co-Au-Cu Project in the Czech Republic. Hole 1 in the program was delayed and then deferred due to adverse weather conditions. Hole 2 in the program is currently underway, and the Company expects to have a further update following receipt of results in due course.

On 29 August 2017, the Company released an updated investor presentation on ASX. The Company’s CEO, Dr Andrew Tunks, has delivered this presentation to various brokers, and at various conferences, as part of an investor roadshow by the Company.

4. Please confirm that AOU is in compliance with the Listing Rules and, in particular, Listing Rule 3.1

The Company confirms that it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1



- 5. Please confirm that AOU's response to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of AOU with delegated authority from the Board to respond to ASX on disclosure matters.**

The responses to the questions above have been authorised and approved by the Company's Chairman Mr Glenn Whiddon with delegated authority from the Board to respond to ASX on disclosure matters.

Yours sincerely,

James Bahen
Company Secretary
Auroch Minerals Limited



11 October 2017

James Bahen
Auroch Minerals Ltd
Unit 5, 1 Centro Avenue
SUBIACO WA 6008

By email

Dear Mr Bahen

AUROCH MINERALS LTD (“AOU”): VOLUME QUERY

We note the increase in the volume of AOU’s securities traded yesterday and today, Tuesday, 10 October 2017 and Wednesday, 11 October 2017, respectively, to a level significantly above the average level of trades on days that AOU’s securities are traded.

In light of this, ASX asks AOU to answer separately each of the following questions and provide the following confirmations in a format suitable for release to the market in accordance with Listing Rule 18.7A.

1. Is AOU aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is “yes”:
 - a) Is AOU relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1?

Please note that the recent trading in AOU’s securities would suggest to ASX that such information may have ceased to be confidential and therefore AOU may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is “yes”, you need to contact us immediately to discuss the situation.
 - b) Can an announcement be made immediately?

Please note, if the answer to this question is “no”, you need to contact us immediately to discuss requesting a trading halt (see below).
 - c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is “no”, is there any other explanation that AOU may have for the recent trading in its securities?
4. Please confirm that AOU is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.



5. Please confirm that AOU's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of AOU with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under, and in accordance with, Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, **by not later than 6.30am AWST on Thursday, 12 October 2017**. If we do not have your response by then, ASX will have no choice but to consider suspending trading in AOU's securities under Listing Rule 17.3.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, AOU's obligation is to disclose the information "immediately". This may require the information to be disclosed before the deadline set out in the previous paragraph.

ASX reserves the right to release a copy of this letter and your response on the ASX Market Announcements Platform under Listing Rule 18.7A. Accordingly, your response should be in a form suitable for release to the market.

Your response should be sent to me by e-mail at tradinghaltsperth@asx.com.au. It should **not** be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Listing Rules 3.1 and 3.1A

Listing Rule 3.1 requires a listed entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. Exceptions to this requirement are set out in Listing Rule 3.1A.

In responding to this letter, you should have regard to AOU's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 Continuous Disclosure: Listing Rules 3.1 – 3.1B.

It should be noted that AOU's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in AOU's securities under Listing Rule 17.1.

If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;



- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We may require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted.

You can find further information about trading halts in Guidance Note 16 Trading Halts & Voluntary Suspensions.

Please contact me immediately if you have any queries or concerns about any of the above.

Yours sincerely

[sent electronically without signature]

Ben Secrett
Senior Adviser, ASX Listings Compliance