

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

28 May 2009

BC Iron Limited**TRADING HALT**

The securities of BC Iron Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Monday, 1 June 2009 or when the announcement is released to the market.

Security Code: BCI



Jill Hewitt
Adviser Issuers (Perth)



BC IRON
LIMITED

28 May 2009

ASX Limited
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Dear Jill

REQUEST FOR TRADING HALT

BC Iron Limited requests a trading halt of its securities until the commencement of trading on Monday 1st June 2009, pending an announcement regarding finalisation of an agreement in principle with the Fortescue Metals Group Ltd for the provision of rail haulage and port services for BC Iron's Nullagine Iron Ore Project.

We are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Simon Storm
Company Secretary

