

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

14 April 2011

BC Iron Limited**TRADING HALT**

The securities of BC Iron Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 18 April 2011 or when the announcement is released to the market.

Security Code: BCI

Cameron Bill
Adviser, Listings (Perth)



14 April 2011

Mr Cameron Bill
Companies Advisor
ASX Limited
Level 8, 2 The Esplanade
PERTH WA 6000

By Facsimile: 08 9221 2020

Dear Mr Bill

Trading Halt Request

In accordance with Listing Rule 17.1, BC Iron Limited ("BC Iron") requests a trading halt of its securities, effective immediately.

The trading halt is required pending an announcement by BC Iron in relation to the availability of financing to Regent Pacific Group Limited for the scheme of arrangement. This is pursuant to BC Iron's announcement on this matter of 7 April 2011.

BC Iron requests that the trading halt remain in place until the earlier of its announcement and the opening of trade on 18 April 2011.

BC Iron is unaware of any reason why the trading halt should not be granted.

Yours sincerely
BC Iron Limited

A handwritten signature in black ink that reads "Morgan Ball".

Morgan Ball
Company Secretary