

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

# MARKET RELEASE

16 May 2011

**BC Iron Limited****TRADING HALT**

The securities of BC Iron Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 18 May 2011 or when the announcement is released to the market.

Security Code: BCI

Jill Hewitt

**Senior Adviser Listings (Perth)**



15 May 2011

Ms Jenny Cutri  
Companies Advisor  
ASX Limited  
Level 8, 2 The Esplanade  
PERTH WA 6000

*By Facsimile: 08 9221 2020*

Dear Ms Cutri

**Application for Trading Halt**

In accordance with Listing Rule 17.1, BC Iron Limited ("BC Iron") requests a trading halt of its securities, effective immediately.

The trading halt is required pending the release by BC Iron of a summary of the Independent Expert's Report that was prepared for the now terminated scheme of arrangement with Regent Pacific Group Limited. BC Iron announced its termination of the scheme of arrangement on 11 May 2011.

BC Iron requests that the trading halt remain in place until the earlier of the release of the summary report and the commencement of trade on Wednesday, 18 May 2011.

BC Iron is unaware of any reason why the trading halt should not be granted.

Yours sincerely  
BC Iron Limited

A handwritten signature in black ink that reads "Morgan Ball".

**Morgan Ball**  
**Company Secretary**