

22 August 2014

The Manager
Company Announcements Office
ASX Limited

Dear Sir/Madam

Takeover bid by BC Iron Limited for Iron Ore Holdings Ltd
Notice of people to whom information is to be sent

We attach, by way of service pursuant to subsection 633(4) of the *Corporations Act 2001* (Cth) (the Corporations Act), a notice confirming the people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act in relation to BC Iron Limited's off market takeover bid for all the ordinary shares in Iron Ore Holdings Ltd.

Yours sincerely



ANTHEA BIRD
COMPANY SECRETARY

BC Iron Limited
ABN 21 120 646 924

Notice of people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act

To: ASX Limited

In accordance with paragraph 633(4)(a) of the *Corporations Act 2001* (Cth) (the **Corporations Act**), BC Iron Limited ABN 21 120 646 924 (**BC Iron**) has set open of business (Australian Western Standard Time) on 19 August 2014 as the time and date for determining the people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act in relation to its off-market takeover bid for all of the ordinary shares in Iron Ore Holdings Ltd ABN 17 107 492 517, as described in its bidder's statement dated 22 August 2014.

22 August 2014

Signed for and on behalf of

BC Iron Limited

by



Morgan Ball

Managing Director