



## Announcement Summary

**Entity name**

BCI MINERALS LIMITED

**Date of this announcement**

Friday August 19, 2022

**The +securities the subject of this notification are:** +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
BCIAQ	PERFORMANCE RIGHTS 2021	959,693	16/08/2022
New class - code to be confirmed	Performance Rights 2022	3,677,829	16/08/2022
New class - code to be confirmed	Share Rights 2022	1,362,695	16/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BCI MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

21120646924

**1.3 ASX issuer code**

BCI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

19/8/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

BCIAQ : PERFORMANCE RIGHTS 2021

**Date the +securities the subject of this notification were issued**

16/8/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Kerryl Bradshaw	Kerryl Bradshaw	570,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20191025/pdf/449wwwp2cgccwln.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Performance Rights pursuant to the terms and conditions of the Performance Rights Plan approved by shareholders on 27 November 2019.

Issue details

**Number of +securities**

959,693



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights 2022

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

16/8/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Kerryl Bradshaw	Kerryl Bradshaw	730,550
Samuel Bennett	Samuel Bennett	869,703

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20191025/pdf/449www2cgccwln.pdf>

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20191025/pdf/449www2cgccwln.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

3,677,829

**ASX +security code**

New class - code to be confirmed

**+Security description**

Share Rights 2022

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

16/8/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Kerryl Bradshaw	Kerryl Bradshaw	189,354
Samuel Bennett	Samuel Bennett	369,899

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20191025/pdf/449wwp2cgccwln.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20191025/pdf/449wwp2cgccwln.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

1,362,695

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BCI : ORDINARY FULLY PAID	1,208,593,750

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BCIAS : SERIES 1 CONVERTIBLE NOTES	46,662,048
BCIAA : PERFORMANCE RIGHTS	6,524,374
BCIAP : SHARE RIGHTS	697,317
BCIAQ : PERFORMANCE RIGHTS 2021	2,937,999
BCIAR : SHARE RIGHTS 2021	414,431
New class - code to be confirmed : Performance Rights 2022	3,677,829
New class - code to be confirmed : Share Rights 2022	1,362,695





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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