



Announcement Summary

**Entity name**

BCI MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday July 03, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
BCIAT	PERFORMANCE RIGHTS 2022	569,084	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/07/2023
BCIAQ	PERFORMANCE RIGHTS 2021	361,262	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	01/07/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

BCI MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ACN

### Registration Number

120646924

### 1.3 ASX issuer code

BCI

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

3/7/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

BCIAT : PERFORMANCE RIGHTS 2022

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

569,084

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

1/7/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

BCIAQ : PERFORMANCE RIGHTS 2021

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

361,262

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

1/7/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BCI : ORDINARY FULLY PAID	1,211,480,407

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BCIAT : PERFORMANCE RIGHTS 2022	4,615,653
BCIAU : SHARE RIGHTS 2022	880,918
BCIAS : SERIES 1 CONVERTIBLE NOTES	46,662,048
BCIAA : PERFORMANCE RIGHTS	1,219,213
BCIAV : SERIES 3 CONVERTIBLE NOTES	160,384,924
BCIAP : SHARE RIGHTS	697,317
BCIAQ : PERFORMANCE RIGHTS 2021	737,135
BCIAR : SHARE RIGHTS 2021	282,323

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.