



# Market Announcement

1 February 2024

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## BCI Minerals Limited (ASX: BCI) – Trading Halt

### Description

The securities of BCI Minerals Limited ('BCI') will be placed in trading halt at the request of BCI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 5 February 2024 or when the announcement is released to the market.

### Issued by

ASX Compliance

1 February 2024

Scarlette de Lavaine  
Australian Securities Exchange  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 600

**BY EMAIL** : [scarlette.delavaine@asx.com.au](mailto:scarlette.delavaine@asx.com.au) and [tradinghaltspert@asx.com.au](mailto:tradinghaltspert@asx.com.au)

Dear Scarlette,

**BCI MINERALS LIMITED (ASX:BCI) – REQUEST FOR TRADING HALT PURSUANT TO LISTING RULE 17.1**

Pursuant to ASX Listing Rule 17.1, BCI Minerals Limited (**BCI**) requests an immediate trading halt in the company's securities (ASX code: BCI).

The trading halt is requested in relation to a fully-underwritten accelerated non-renounceable entitlement offer and placement (**Equity Raising**), details of which will be announced shortly.

For the purposes of ASX Listing Rule 17.1, BCI provides the following information:

- **Reason for trading halt** – the trading halt is requested for the purposes of the Equity Raising;
- **Duration of the trading halt** – BCI requests that the trading halt remain in place until the earlier of an announcement regarding completion of the institutional component of the entitlement offer and first tranche of the placement, or the commencement of normal trading on Monday, 5 February 2024;
- **No reason** – BCI is not aware of any reason why the trading halt should not be granted; and
- **Further information** – BCI is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Stephanie Majteles".

Stephanie Majteles

**Company Secretary**

**BCI Minerals Limited**