

## ASX Release

8 February 2024



# NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

BCI Minerals Limited (**BCI** or the **Company**) (ASX: BCI) advises that the Company has today issued the following new fully paid ordinary shares ("**Shares**"):

- (a) 190,000,000 Shares under Tranche 1 of the placement that was announced on 1 February 2024; and
- (b) 114,580,565 Shares on conversion of all 2023 convertible notes (with an aggregate face value of A\$25 million plus capitalised interest) issued to Ryder Capital Ltd and an associated entity, Ryder Capital Management Pty Ltd, on 20 October 2023.

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) ("**Act**") the Company confirms that:

- (1) this notice is given under section 708A(5)(e) of the Act;
- (2) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (3) as at the date of this notice:
  - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) the Company has complied with sections 674 and 674A of the Act; and
- (4) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Today the Company also issued:

- (a) 295,076,892 Shares on conversion of all 2023 convertible notes (with an aggregate face value of A\$60 million plus capitalised interest) issued to Wroxby Pty Ltd and AustralianSuper Pty Ltd as trustee for AustralianSuper on or about 10 July 2023, which shares are the subject of a cleansing notice previously given by the Company on 10 July 2023; and
- (b) 563,668,463 Shares under the institutional component of the entitlement offer announced on 1 February 2024, which shares are the subject of a cleansing notice previously given by the Company on 1 February 2024.

**-END-**

This ASX announcement has been authorised for release by the Company Secretary of BCI Minerals Limited.

### For further information:

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