



**CHALICE**  
GOLD MINES LIMITED

ACN 116 648 956

Chalice Gold Mines Limited  
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21 March 2006

Australian Stock Exchange  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sirs

**(a) Distribution Schedules**

Ordinary Fully Paid Shares	
1 – 1,000	
1,001 – 5,000	1
5,001 – 10,000	237
10,001 – 100,000	190
100,000 and over	50
Unlisted Options	
10,001 – 100,000	1
100,000 and over	6

**(b) Twenty largest shareholders**

Name	No. of Ordinary Shares Held	Percentage of Capital Held
Bullion Minerals Limited	35,000,000	48.08
ANZ Nominees Limited <Cash Income A/C>	5,000,000	6.87
Citicorp Nominees Pty Ltd <CFSIL Cwith Boff Super A/C>	2,500,000	3.43
UOB Kay Hian Pte Ltd <Clients A/C>	2,500,000	3.43
Resolute Limited	1,500,000	2.06
Plato Prospecting Pty Ltd	1,250,000	1.72
Westpac Custodian Nominees Ltd	1,250,000	1.72
Fortis Clearing Nominees Pty Ltd <Settlement Account>	1,000,000	1.37
Calm Holdings Pty Ltd <Tide A/C>	970,000	1.33
Grimwood Davies Pty Ltd	750,000	1.03
JP Morgan Nominees Aust Ltd	750,000	1.03
Troy Resources NL	750,000	1.03
Ledge Finance Limited	730,000	1.00
RAH (STC) Pty Ltd <MEH Retirement Fund A/C>	680,000	0.93
Balfes (Qld) Pty Ltd <Balfes Super Fund A/C>	500,000	0.69
Computer Visions Pty Ltd <Visionary Invests S/F A/C>	500,000	0.69
Define Consulting Pty Ltd <Define Super Fund>	500,000	0.69
Grimwood Nominees Pty Ltd	500,000	0.69
Nefco Nominees Pty Ltd	500,000	0.69
Penally Management Limited	500,000	0.69
<b>Totals</b>	<b>57,630,000</b>	<b>79.16</b>

Yours faithfully

A handwritten signature in black ink, appearing to read 'R. Hacker', written in a cursive style.

RICHARD HACKER  
Company Secretary