



CHALICE
GOLD MINES LIMITED

ACN 116 648 956

Chalice Gold Mines Limited
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21 March 2006

Australian Stock Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sirs

Securities Subject to Escrow

We detail below the number of securities subject to escrow. The escrow period applied to these securities is 24 months from the date of official quotation of the Company.

Security	Number
Fully paid ordinary shares	35,300,000
Unlisted options	5,500,000

Yours faithfully

RICHARD HACKER
Company Secretary