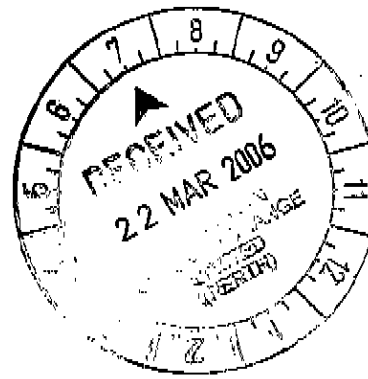




CHALICE
GOLD MINES LIMITED

ACN 116 648 956



Chalice Gold Mines Limited
Level 2, 1292 Hay Street
West Perth Western Australia 6005
GPO Box 2890
Perth Western Australia 6001
Phone: +618 9322 3960
Fax: +618 9322 5900
Email: info@chalicegold.com
Web: www.chalicegold.com

21 March 2006

Australian Stock Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sirs

Holder in each Class of Security

We detail below the numbers of holders in each class of security.

Security	Number
Fully paid ordinary shares	72,500,000
Fully paid ordinary shares issued in lieu of fees receivable by Venture Group Equities	300,000
Unlisted share options - Allotment date: 21 March 2006 - Exercise Price: \$0.25 - Expiry Date: 21 March 2011, - Vesting: 100% vesting on 21 March 2007 - Other terms: Pursuant to the Company's Employee Share Option Plan - Escrow period: 2 years	6,075,000

Yours faithfully

RICHARD HACKER
Company Secretary