



CHALICE
GOLD MINES LIMITED

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10 March 2008

Australian Securities Exchange

Dear Sirs

Under listing rule 3.10A, the Company advises that 8,247,263 fully paid ordinary shares and 5,500,000 unlisted options, exercisable at \$0.25 on or before 21 March 2011, will be released from escrow on 24 March 2008.

Yours faithfully

RICHARD HACKER
Company Secretary