



CHALICE
GOLD MINES LIMITED

ABN 47 116 648 956

Chalice Gold Mines Limited
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2 April 2009

Jill Hewitt
Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Jill

Request for Trading Halt

The Company requests an immediate trading halt in the securities of Chalice Gold Mines Limited (CHN) pending an announcement in relation to a proposed merger.

It is requested that the trading halt continue until the opening of trading on Monday 6 April 2009 unless it is advised to lift the halt before that time.

CHN is not aware of any reason why the trading halt should not be granted or of any other information available at this stage that is relevant to the trading halt.

Yours faithfully,

RICHARD HACKER
Company Secretary