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## **SUB-SARAHA RESOURCES SHAREHOLDERS APPROVE MERGER WITH CHALICE GOLD MINES**

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Chalice Gold Mines Limited (“Chalice”) advises that Sub-Sahara Resources NL (“Sub-Sahara”) shareholders have today approved the merger of the two companies by Scheme of Arrangement (“Scheme”).

97.5% of the number of shareholders present and voting and 99.48% of the total number of shares voted at the meeting voted in favour of the Scheme. These results exceed the requisite majorities for the purposes of the Corporations Act.

The next step in the merger process will be to obtain final Court approval, which Chalice understands is scheduled for a hearing next week.

Further details will be advised to the market shortly.



Doug Jones  
Managing Director  
4 August 2009