



SUB-SAHARA RESOURCES NL

ACN: 061 104 158  
288 Stirling Street, Perth  
Western Australia 6000  
PO Box 8260  
Perth Business Centre  
Western Australia 6849  
Telephone (+618) 9227 3260  
Facsimile (+618) 9227 3271  
Email:  
enquiries@subshara.com.au  
Web:www.subsahara.com.au

14 August 2009

ASX Announcements

### **Court Order Lodged with ASIC**

Further to the announcement lodged on 13 August 2009, Sub-Sahara (ASX:SBS) confirms that the court order approving the scheme of arrangement between Sub-Sahara and its shareholders has been lodged with the Australian Securities and Investments Commission.

Upon lodgement, the scheme became legally effective. A copy of the court order is attached.

The record date for determining entitlements to Chalice Gold Mines Limited shares will be 21 August 2009, and it is expected that holding statements for these securities will be despatched on approximately 1 September 2009.

Yours faithfully,  
For and on behalf of  
**Sub-Sahara Resources NL**

**E A Myers**  
**Company Secretary**

COPY

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SUPREME COURT OF WESTERN AUSTRALIA  
SUPREME COURT OFFICE  
OFFICE COPY

14 AUG 2009

IN THE MATTER OF SUB-SAHARA RESOURCES NL  
ACN 061 104 158  
PERTH, WA

SUB-SAHARA RESOURCES NL  
ACN 061 104 158

Plaintiff

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**ORDERS  
BEFORE THE HONOURABLE JUSTICE MURPHY  
12 AUGUST 2009**

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Date of filing: 14 August 2009  
Date of document: 12 August 2009  
Filed on behalf of: Plaintiff

Prepared by:

Minter Ellison  
Lawyers  
152-158 St George's Terrace  
PERTH WA 6000

Telephone No: 9429 7444  
Fax No: 9429 7666  
Reference: NCF:60-1402435

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Upon the application of the Plaintiff by Originating Process dated 2 June 2009 and upon hearing Mr C S Gough of counsel for the Plaintiff IT IS hereby ORDERED THAT:

1. Order 4(b) of the Orders made by the Honourable Justice Murphy on 18 June 2009 be amended so as to delete '19 June 2009' and in lieu thereof insert '1 July 2009'.
2. The scheme of arrangement proposed to be made between the plaintiff and its ordinary shareholders ('**Scheme**') as attached to affidavit of Ernest Anthony Myers sworn on 4 August 2009 be approved pursuant to sections 411(4) and 411(6) of the *Corporations Act 2001* (Cth) (**Act**).
3. A copy of these orders be lodged with the Australian Securities and Investments Commission within 7 days of being entered.

**FILED**

14 AUG 2009

2 CENTRAL OFFICE  
FILED SUPREME COURT

4. Liberty to apply.

BY THE COURT

D. POWELL

REGISTRAR