

REGISTERED OFFICE

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16 November 2009

Australian Securities Exchange
Company Announcements Office

Dear Sir/Madam

Annual General Meeting – 16 November 2009

The Company advises that earlier today all resolutions put to the 2009 Annual General Meeting of shareholders were approved. Please find attached Disclosure of Proxy Votes.

Yours faithfully



RICHARD HACKER
Company Secretary

Chalice Gold Mines Limited
Annual General Meeting – 16 November 2009
Disclosure of Proxy Votes

In accordance with Section 251AA of the Corporations Act, the following information is provided to the Australian Securities Exchange Limited in relation to the resolutions passed by members of Chalice Gold Mines Limited at the Annual General Meeting on 16 November 2009:

| RESOLUTION NUMBER | Resolution 1 Remuneration Report | Resolution 2 Re-election of Tim Goyder | Resolution 3 Election of Michael Griffiths | Resolution 4 Election of Douglas Jones | Resolution 5 Placement Ratification | Resolution 6 Scheme Shares Ratification | Resolution 7 Option Issue Douglas Jones | Resolution 8 Option Issue Michael Griffiths | Resolution 9 Option Issue Corporate Advisers |
|--|---|---|---|---|--|--|--|--|---|
| Decided by show of hands (S) or poll (P) | S | S | S | S | S | S | S | S | S |
| Total number of proxy votes exercisable by proxies validly appointed | 43,485,785 | 43,485,785 | 43,485,785 | 43,485,785 | 43,485,785 | 43,485,785 | 43,485,785 | 43,485,785 | 43,485,785 |
| Total number of proxy votes in respect of which the appointments specified that: | | | | | | | | | |
| - the proxy is to vote for the resolution | 43,272,977 | 43,475,385 | 43,474,360 | 43,475,385 | 38,555,810 | 38,574,449 | 43,424,243 | 43,424,243 | 43,237,851 |
| - the proxy is to vote against the resolution | 18,357 | 10,400 | 10,400 | 10,400 | 40,303 | 21,664 | 57,815 | 57,815 | 57,815 |
| - the proxy is to abstain on the resolution | 194,451 | 0 | 1,025 | 0 | 4,889,672 | 4,889,672 | 3,727 | 3,727 | 190,119 |
| Total votes cast on a poll in favour of the resolution | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Total votes cast on a poll against the resolution | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| Total votes cast on a poll abstaining on the resolution | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |

Richard Hacker
Company Secretary
Chalice Gold Mines Limited
16 November 2009