

REGISTERED OFFICE

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21 September 2010

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Non-Renounceable Rights Issue Allotment

Chalice Gold Mines Limited advises the following in relation to the rights issue allotment pursuant to the prospectus dated 17 August 2010:

1. The date of the allotment is 21 September 2010 and the number of securities for which quotation is sought is 23,500,909 ordinary fully paid shares.
2. The issued capital of the Company following allotment is:

	<u>No. of Shares</u>
Issued capital prior to rights issue	181,033,617
Fully paid ordinary shares issued under rights issue (excluding shortfall)	23,500,909
Issued capital after rights issue (excluding shortfall)	204,534,526

3. Attached is a statement setting out the names of the 20 largest holders of ordinary shares and the percentage held by each.

The shortfall of 6,671,360 shares will be allotted on completion of the allocation of the shortfall by the underwriter.

Yours faithfully



RICHARD HACKER
Chief Financial Officer/Company Secretary

TOP 20 SHAREHOLDERS AS AT 21 SEPTEMBER 2010

NAME	NO. OF SHARES	%	
NOMINEES LIMITED	36,430,305	17.81	1
MR TIMOTHY RUPERT BARR GOYDER	22,065,401	10.79	2
LUJETA PTY LTD <THE MARGARET ACCOUNT>	13,430,667	6.57	3
CITICORP NOMINEES PTY LIMITED	11,690,369	5.72	4
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	8,514,788	4.16	5
ANVIL MINING LIMITED	8,387,698	4.10	6
COLBERN FIDUCIARY NOMINEES PTY LTD	4,500,667	2.20	7
BALFES (QLD) PTY LTD <BALFES SUPER FUND A/C>	4,250,667	2.08	8
CALM HOLDINGS PTY LTD <CLIFTON SUPER FUND A/C>	3,966,667	1.94	9
SUNDOWNER INTERNATIONAL LIMITED	3,664,782	1.79	10
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSCO ECA	3,358,259	1.64	11
ANZ NOMINEES LIMITED <CASH INCOME A/C>	3,054,344	1.49	12
JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	3,027,657	1.48	13
MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED <BERNDALE A/C>	2,516,076	1.23	14
DRAGON MINING LIMITED	2,333,334	1.14	15
MR ROSS FRANCIS STANLEY	2,333,334	1.14	16
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSI EDA	2,321,848	1.14	17
J P MORGAN NOMINEES AUSTRALIA LIMITED	1,824,276	0.89	18
GREENSLADE HOLDINGS PTY LTD	1,516,667	0.74	19
MRS HELEN JOY ALEXANDER	1,493,334	0.73	20
TOTAL	140,681,140	68.78	