

REGISTERED OFFICE

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23 September 2010

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH 6000

Non-Renounceable Rights Issue Allotment

Chalice Gold Mines Limited advises the following in relation to the underwritten shortfall for rights issue allotment pursuant to the prospectus dated 17 August 2010:

1. The date of the allotment is 23 September 2010 and the number of securities for which quotation is sought is 6,671,360 ordinary fully paid shares.
2. The issued capital of the Company following allotment is:

	<u>No. of Shares</u>
Issued capital prior to rights issue shortfall	204,534,526
Fully paid ordinary shares issued for the shortfall	6,671,360
Issued capital after rights issue (including shortfall)	211,205,886

3. Attached is a statement setting out the names of the 20 largest holders of ordinary shares and the percentage held by each.

Yours faithfully



RICHARD HACKER
Chief Financial Officer/Company Secretary



TOP 20 SHAREHOLDERS AS AT 21 SEPTEMBER 2010

NAME	NO. OF SHARES	%	
NOMINEES LIMITED	36,997,590	17.51	1
MR TIMOTHY RUPERT BARR GOYDER	23,919,568	11.32	2
LUJETA PTY LTD <THE MARGARET ACCOUNT>	14,062,381	6.66	3
CITICORP NOMINEES PTY LIMITED	11,595,233	5.49	4
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	8,555,275	4.05	5
ANVIL MINING LIMITED	8,387,698	3.97	6
COLBERN FIDUCIARY NOMINEES PTY LTD	4,500,667	2.13	7
BALFES (QLD) PTY LTD <BALFES SUPER FUND A/C>	4,250,667	2.01	8
CALM HOLDINGS PTY LTD <CLIFTON SUPER FUND A/C>	3,966,667	1.88	9
SUNDOWNER INTERNATIONAL LIMITED	3,664,782	1.74	10
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSCO ECA	3,358,259	1.59	11
MR ROSS FRANCIS STANLEY (AUSTRALIA) LIMITED-GSCO ECA	2,859,762	1.35	12
ANZ NOMINEES LIMITED <CASH INCOME A/C>	2,590,249	1.23	13
MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED <BERNDALE A/C>	2,516,076	1.19	14
DRAGON MINING LIMITED	2,333,334	1.10	15
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED-GSI EDA	2,321,848	1.10	16
JP MORGAN NOMINEES AUSTRALIA LIMITED	2,066,485	0.98	17
GREENSLADE HOLDINGS PTY LTD	1,516,667	0.72	18
MRS HELEN JOY ALEXANDER	1,493,334	0.71	19
LOST ARK NOMINEES PTY LIMITED	1,400,000	0.66	20
TOTAL	143,346,542	66.87	