

REGISTERED OFFICE

Level 2/1292 Hay Street
West Perth, Western Australia 6005

GPO BOX 2890
Perth, Western Australia 6001

T: +618 9322 3960
F: +618 9322 5800

E: info@chalicegold.com
W: www.chalicegold.com

17 February 2012

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir

Lapsed Performance Rights

The Company advises that the following performance rights have lapsed:

| | |
|-------------------------------|--------------|
| Number of performance rights: | 750,000 |
| Expiry date: | 30 June 2015 |

Yours faithfully



Richard Hacker
Company Secretary