

REGISTERED OFFICE

Level 2/1292 Hay Street  
West Perth, Western Australia 6005

GPO BOX 2890  
Perth, Western Australia 6001

T: +618 9322 3960  
F: +618 9322 5800

E: [info@chalicegold.com](mailto:info@chalicegold.com)  
W: [www.chalicegold.com](http://www.chalicegold.com)

29 July 2013

Australian Securities Exchange Limited  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sirs

**Share Issue**

In relation to the issue of 250,000 fully paid ordinary shares as a result of the exercise of share options on 29 July 2013, the Company provides the following information in accordance with section 708A (6) of the Corporations Act ("**the Act**"):

- (a) the Issue was made without a disclosure document under Part 6D.2 of the Act;
- (b) this Notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- (d) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Yours faithfully



LEANNE FORGIONE  
Joint Company Secretary