ASX Announcement

June 2013 Quarterly Report

Chalice continues to aggressively target high quality resource projects in Australia and internationally with strong cash flow generation potential

Highlights:

- **With cash reserves of A$56M, Chalice's strategy is focused on securing a significant high-quality resource project, to lay the foundations for its next growth chapter.**
- **The drilling program at the Mogoraib River prospect in Eritrea is now complete and activities in-country have been streamlined to focus on the interpretation of the drilling results and subsequent EM work.**

Overview:

During the June Quarter, Chalice continued to focus on business development activities, targeting advanced exploration or development-stage opportunities which, through access to Chalice's funding and technical capability, have the potential to create significant shareholder value.

The Company is actively focusing on opportunities within the gold, copper and coking coal sectors with the potential to generate significant cash flow. Opportunities introduced to the Company in other commodities are being considered on a case-by-case basis.

1. Mogoraib North VMS Project

The 2013 drilling program, which commenced in March 2013 at the Mogoraib River Prospect, was completed during the Quarter. The Mogoraib River Prospect is located within the Company's Mogoraib North Project, where drilling late last year intersected several zones of massive pyritic sulphides with highly anomalous copper and zinc values.

The Mogoraib River Volcanogenic Massive Sulphide ("VMS") prospect is located 15km north of the world-class Bisha polymetallic VMS deposit, currently being mined by Nevsun Resources (TSX.NSU) and ENAMCO (see Figure 1).

Since the start of the 2013 drilling program in early March, the Company has completed a further 14 diamond core holes for 3,245m, focused on EM targets within the 6km strike length of the Mogoraib River trend.

While the drilling has continued to confirm the presence of a VMS system of substantial dimensions, economic grades and widths have not yet been intersected. The strong EM conductor identified at depth and to the north in the vicinity of MOGD 00021 (the T209 target) proved to be massive to semi-massive pyrite and pyrrhotite. Pyrrhotite in particular is a very strong electrical conductor and hence explains the strong EM response in this area.

Assay results from drilling completed during the Quarter as well as better assays from the previous Quarter are included in Table 1.

Geological mapping along the Mogoraib River trend has identified outcrops of zinc-anomalous ironstones a further 2km along strike south of the southernmost drilled holes (MOGD 00028, 00031 & 00052). This trend, which is completely mantled by transported overburden, has now been covered by Moving-loop EM (MLTEM) designed to map out bedrock sulphide conductors (see Figure 3).

Additional Fixed-loop and Moving-loop EM surveys been conducted over regional targets including the Area C and Hashekito Gossan prospects. In each case, conductor targets requiring further follow-up have been identified in the field with further analysis and interpretation underway.

With the onset of the wet season all field work has been suspended. The hiatus in field activities will be used to collate and analyse the large amount of data generated over the last 12 months and plan future programs.

2. Corporate

Chalice's cash reserves were A$56.6 million as at 30 June 2013. Full details are available in the attached Appendix 5B.

BILL BENT
Managing Director

31 July 2013

For further information, please contact:

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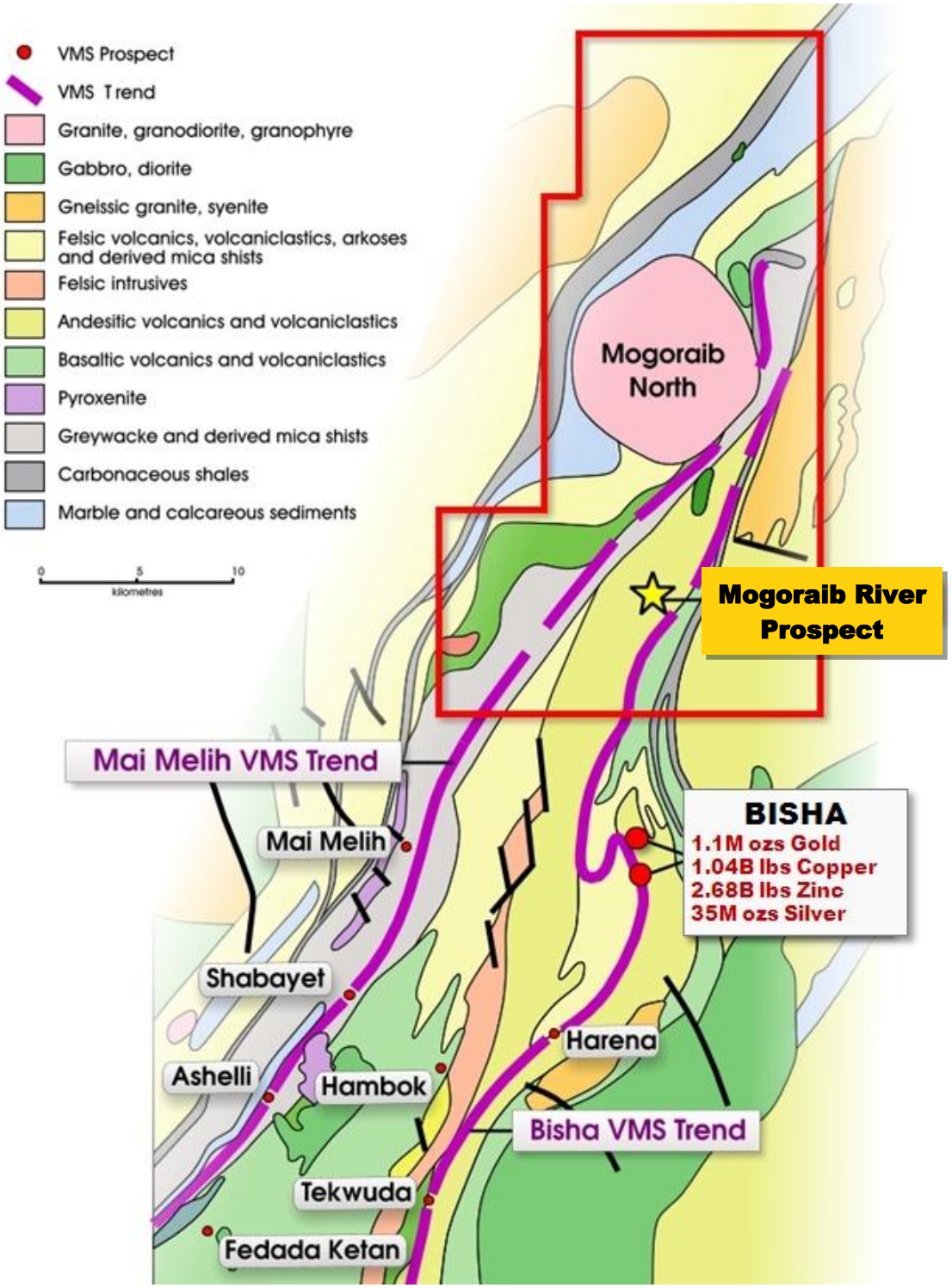

Figure 1: Mogoraib-Bisha regional geology showing location of Mogoraib River Prospect

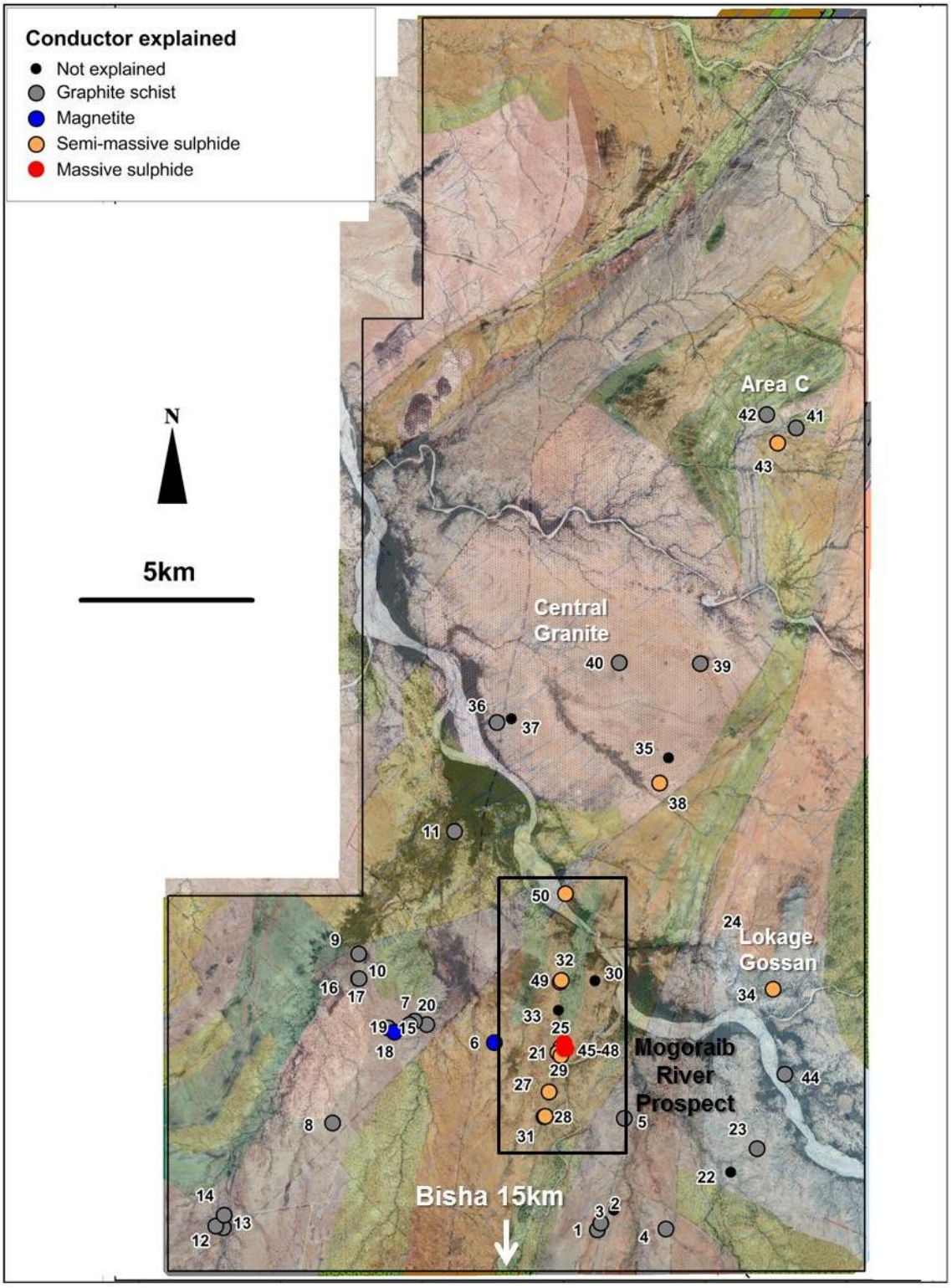

Figure 2: Geology of Mogoraib North tenement showing location of Mogoraib River Prospect and drilling completed to date

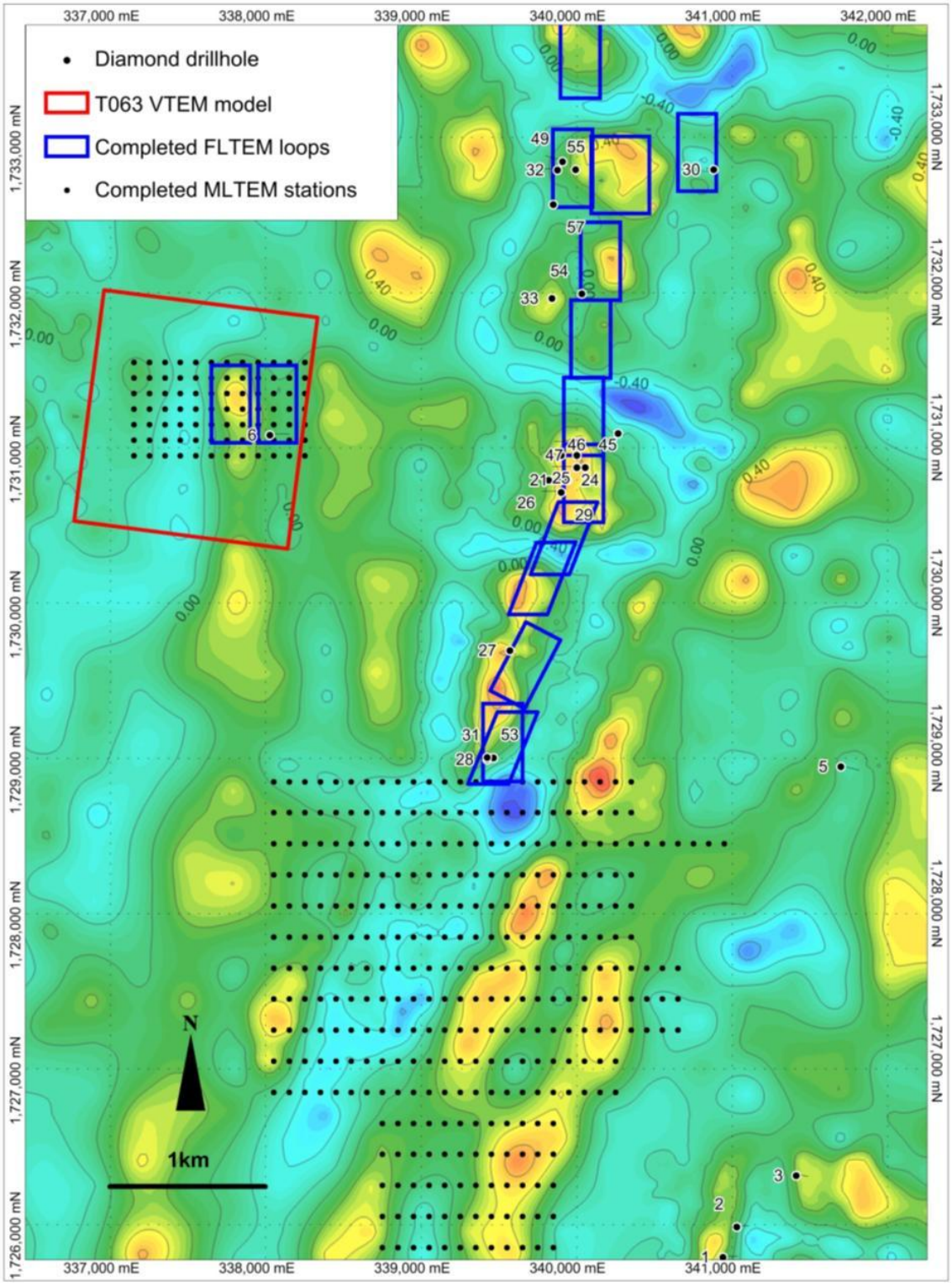

Figure 3: Mogoraib River VMS trend – Gravity image showing Fixed-loop (FLTEM) and Moving-loop (MLTEM) EM coverage and completed drill-holes (numbered black circles)

Table 1 – Significant Assays from Mogoraib River VMS Trend – drill holes prior to MOGD 00045 reported previously

Hole ID	UTM Coordinates*			Dip	Azim	EOH	Intercept (m)			Grade			
	East (m)	North (m)	RL (m)	(°)	(°)	(m)	From	To	Width	Au g/t	Ag g/t	Cu %	Zn %
MOGD00006	338025	1731090	509	-60	90	252	No significant assays						
MOGD00021	339900	1730799	506	-60	270	204	145.00	150.00	**5.0**	**0.10**	**7.48**	**0.86**	**1.33**
and							154.50	157.00	2.5	**0.28**	**8.22**	0.49	**1.18**
MOGD00024	339940	1730800	507	-60	270	336	No significant assays						
MOGD00025	339900	1730960	506	-60	270	189	128.00	129.00	1.0	0.03	**10.30**	0.25	**1.08**
MOGD00026	339820	1730800	506	-60	270	90	26.00	27.50	1.5	0.02	**8.10**	0.01	0.003
MOGD00027	339569	1729703	522	-50	135	78	93.00	100.00	**7.0**	**0.11**	**5.19**	0.40	0.62
MOGD00028	339425	1729000	506	-60	270	141	No significant assays						
MOGD00029	339900	1730720	507	-60	270	240	168.00	169.00	1.0	0.08	0.90	0.02	**2.01**
including							170.00	172.00	2.0	**0.56**	**5.65**	0.46	0.53
MOGD00030	340880	1732800	494	-60	270	93	No significant assays**						
MOGD00031	339465	1729012	506	-60	270	164	No significant assays						
MOGD00032	339875	1732796	500	-60	270	177	90.00	92.00	2.0	0.01	**5.55**	0.05	**1.24**
MOGD00033	339840	1731970	502	-90		143	No significant assays**						
MOGD00039	343850	1741800	502	-60	240	140	No significant assays**						
MOGD00045	340055	1730880	506	-60	270	394	344.50	346.50	2.0	**0.33**	2.45	0.37	0.12
MOGD00046	340000	1730880	505	-60	313	313	No significant assays						
MOGD00047	340000	1730960	505	-60	270	304	No significant assays						
MOGD00048	340000	1731040	504	-60	270	283	No significant assays						
MOGD00049	339910	1732850	225	-60	285	229	No significant assays**						
MOGD00050	340035	1735299.4	486	-60	270	178	No significant assays						
MOGD00053	339425	1729015	506	-60	325	205	100.00	107.00	**7.0**	**0.13**	**7.04**	**0.52**	**1.00**
and							183.00	186.55	**3.6**	**0.19**	**13.06**	**1.38**	**1.03**
MOGD00054	340034	1732000	503	-60	270	100	No significant assays (IP target)						
MOGD00055	339993	1732800	500	-60	270	100	No significant assays						
MOGD00056	339793	1733000	501	-60	270	91	No significant assays (IP target)**						
MOGD00057	339850	1732575	500	-60	270	274	No significant assays (IP target)						
MOGD00058	340265	1731100	507	-75	270	340	No significant assays**						

* WGS84 Zone 37N - to within 3m accuracy, collected by hand-held Garmin GPS MAP62s

** No significant mineralisation: 1m samples collected at 10m intervals

Competent Persons and Qualified Person Statement

The information in this news release that relates to exploration results is based on information compiled by Dr Doug Jones, a full-time employee and Director of Chalice Gold Mines Limited, who is a Member of the Australasian Institute of Mining and Metallurgy and is a Chartered Professional Geologist. Dr Jones has sufficient experience in the field of activity being reported to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves, and is a Qualified Person under National Instrument 43-101 – 'Standards of Disclosure for Mineral Projects'. The Qualified Person has verified the data disclosed in this release, including sampling, analytical and test data underlying the information contained in this release. Dr Jones consents to the release of information in the form and context in which it appears here.

Forward Looking Statements

This document may contain forward-looking information within the meaning of Canadian securities legislation and forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 (collectively, "forward-looking statements"). These forward-looking statements are made as of the date of this document and Chalice Gold Mines Limited (the Company) does not intend, and does not assume any obligation, to update these forward-looking statements, except as required by law or regulation.

Forward-looking statements relate to future events or future performance and reflect Company management's expectations or beliefs regarding future events and include, but are not limited to, statements with respect to the estimation of mineral reserves and mineral resources, the

realisation of mineral reserve estimates, the likelihood of exploration success, the timing and amount of estimated future production, costs of production, capital expenditures, success of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims and limitations on insurance coverage.

In certain cases, forward-looking statements can be identified by the use of words such as plans, expects or does not expect, is expected, budget, scheduled, estimates, forecasts, intends, anticipates or does not anticipate, or believes, or variations of such words and phrases or statements that certain actions, events or results may, could, would, might or will be taken, occur or be achieved or the negative of these terms or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; future prices of mineral resources; possible variations in ore reserves, grade or recovery rates; accidents, labour disputes and other risks of the mining industry, as well as those factors detailed from time to time in the Company's interim and annual financial statements, all of which are filed and available for review on SEDAR at sedar.com. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements.

Accordingly, readers should not place undue reliance on forward-looking statements.

Appendix 1 – Mogoraib North Project JORC Tables

According to Clauses 18 & 19 of the 2012 JORC Code, the criteria listed in the following tables need to be addressed when first reporting exploration results.

Section 1: Sampling Techniques and Data

JORC Criteria	Explanation
Sampling techniques	• Chalice has sampled diamond drill core, usually at 1m intervals unless geological contacts dictate otherwise.
	• Following geological and geotechnical (RQD) logging, core is cut lengthways down the axis to provide half core for assay, the remainder being retained in the core trays for record and future reference/re-sampling.
Drilling techniques	• Chalice has conducted diamond drilling, with most drilling, including all drilling through mineralised zones, being NQ with standard tube.
	• Roller-cone drilling was used to the top of competent rock (typically 10-15m depth), where the holes were cased off and diamond drilling commenced.
Drill sample recovery	• Core recoveries are recorded by measuring actual versus theoretical core drilled and monitored for excessive core loss.
	• In zones of 'bad ground' there is the option to triple-tube but this has not been deemed necessary to date.
	• No relationship that might negatively affect representivity has been noted between mineralisation and core recoveries to date.
Logging	• Core samples have been photographed, geologically and geotechnically logged with lithology, mineralisation, alteration and structural features recorded in detail.
	• Core was not oriented but structures were measured relative to the core axis.
	• Bulk density determinations using water immersion method are carried out on every metre of core within expected mineralisation and every 10m within waste zones.
	• 100% of the core was logged.
Sub-sampling techniques and sample preparation	• Core was sampled using a diamond saw, with half core selected for assaying.
	• Pre-collar roller-cone sections of the holes were not sampled.
	• Within visually mineralised zones, in this case >5% sulphides, samples have been taken at 1m intervals unless geological contacts dictate otherwise.
	• Outside of these zones 10cm samples have been collected at 10m intervals for geochemical characterization purposes.
	• One half of the core is retained on site whilst the other half (1-2kg) is bagged and dispatched to the Africa Horn Preparation facility (a division of NATA-accredited Intertek-Genalysis Laboratories) in Asmara for crushing to -2mm and splitting.
	• The coarse reject is stored and the split sub-sample is pulverized to a nominal 95% passing -75 micron using an LM2 pulverizer.
	• The pulverized pulp is further split into two 100g to 150g sub-samples; a primary pulp sample is sent for analysis and a duplicate pulp sample is kept as a reference and the remaining fine (-75 micron) reject is stored.
	• A quartz wash is pulverized between samples and is stored for random testing of preparation contamination.
	• The sample size is regarded as appropriate to the mineralisation being sampled (fine- to medium grained, banded massive to semi-massive base metal sulphides).

JORC Criteria	Explanation
Quality of assay data and laboratory tests	• The sample pulps are transported by air to NATA-accredited Intertek-Genalysis Laboratories in Perth Western Australia for assay.
	• Gold assaying is completed using a lead collection of 50g fire assay method with an atomic absorption spectroscopy (AAS) finish.
	• Multi-element assays are carried out by ICP-OES on 25g sub-sample prepared using aqua regia digest.
	• Certified reference materials (CRMs) are submitted with all sample batches at the rate of 1 per 20 samples. The CRM's inserted have values ranging from very low to high grade.
	• Blanks are inserted at 1 per 20 samples.
	• QA/QC monitoring is applied to all drill core assays as per the protocols described above to ensure acceptable levels accuracy & precision.
	• Periodic external audits of QA/QC are conducted.
	• Random sample batches are periodically re-assayed at an alternative lab.
Verification of sampling and assaying	• Senior geological staff routinely checks logging and sampling procedures and sampled intervals vs visual mineralisation.
	• Data is physically recorded on paper logs then entered on site into an AcQuire database.
	• Data validation is conducted by a data base manager.
	• Physical and electronic datasets are backed up and stored on-site, in Asmara and in Perth.
	• No adjustments are made to data other than check assays when inconsistent results are obtained.
	• No independent sampling has been undertaken to date.
	• No holes have been twinned to date.
Location of data points	• Drillhole collars were located using a hand held Garmin GPS MAP62s with an accuracy of <3m.
	• All drillholes were surveyed using a Reflex camera at 50m intervals minimum, and sometimes at 30m intervals.
	• Grid system used is WGS84 UTM Zone 37 North.
	• External topographic controls have not been established.
Data spacing and distribution	• As noted above, sampling within mineralised zones has been conducted over nominal 1m intervals with broader spaced sampling over non-mineralized zones.
	• No pre-assay sample compositing has been used.
	• The sample density is regarded as appropriate for the deposit style in question.
Orientation of data in relation to geological structure	• Core is cut to provide as close as possible duplicate halves based on structure and mineralisation (particularly visual bedding/banding) to minimise sampling bias.
	• Core has not been oriented with down-hole orientation devices.
Sample security	• Samples are held securely under the control of senior project staff from the drill rig until submittal to the sample prep lab in Asmara.
Audits or reviews	• No audits or reviews of Chalice's sampling procedures or data has been conducted for the Mogoraib North project to date.

Section 2: Reporting of Exploration Results

JORC Criteria	Explanation
Mineral tenement and land tenure status	• Chalice's tenure consists of a single Exploration Licence, Mogoraib North, held under a 60:40 Joint Venture between Chalice subsidiary Sub Sahara Resources (Eritrea) Pty Ltd and the Eritrean National Mining Corporation (ENAMCO)
	• The EL is in good-standing as of the date of this announcement.
Exploration done by other parties	• The property was held previously by Sanu Resources Limited. Sanu conducted stream sediment and soil sampling, ground gravity, airborne EM over selected areas and drilled 3 diamond drillholes. The core was not assayed by Sanu and a visual inspection confirmed no significant mineralisation was intersected.
Geology	• The Mogoraib River mineralisation is of stratiform VMS type, mainly pyrite and pyrrhotite, in a bi-modal volcano-sedimentary sequence that has been intruded by a late-tectonic granitoid.
Drill hole Information	• See Table 1.
Data aggregation methods	• All assay data provided is uncut.
	• Aggregated assays for 'significant' intervals are based on individual average weighted values for the interval of >1g/t Au, >5g/t Ag, >0.5% Cu or >1% Zn.
	• No metal equivalence values have been used.
Relationship between mineralisation widths and intercept lengths	• Down-hole lengths reported.
	• Based on core to bedding angles and correlation of mineralised zones on sections true widths are estimated at ~80% of intersection width.
Diagrams	• See Figures 1-3
Balanced reporting	• Results reported reference all available data including high and low grade results.
Other substantive exploration data	• Results of geological mapping are reported.
	• Results of geophysical surveys (FLTEM & MLTEM) noted in this announcement are being analysed and will be reported in greater detail at a later date.
	• No other material results are available.
Further work	• Further drilling may be undertaken based on the results of data analysis currently underway.
	• Further ground geophysics (EM) may be undertaken based on the results of data analysis currently underway.
	• Geochemical 'footprinting' based on analytical data collected for this purpose is underway and if material will be reported in detail at a later date.

Rule 5.3

Appendix 5B

Mining exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10

Name of entity

Chalice Gold Mines Limited

ABN	Quarter ended ("current quarter")
47 116 648 956	30 June 2013

Consolidated statement of cash flows

		Current quarter $A'000	Year to date (12 months) $A'000
Cash flows related to operating activities			
1.1	Receipts from product sales and related debtors	24	149
1.2	Payments for (a) exploration & evaluation	(1,200)	(4,926)
	(b) development	-	-
	(c) production	-	-
	(d) administration	(627)	(2,741)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	8	1,066
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)	-	(276)
	Net Operating Cash Flows	**(1,795)**	**(6,728)**
	Cash flows related to investing activities		
1.8	Payment for purchases of:		
	(a) prospects	-	(1,500)
	(b) equity investments	-	-
	(c) other fixed assets	(26)	(469)
1.9	Proceeds from sale of:		
	(a) prospects	-	107,079
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	911	2,015
1.12	Other:		
	(a) costs associated with the sale of the Zara Project	-	(26,216)
	(b) business development costs	(306)	(705)
	Net investing cash flows	**579**	**80,204**
1.13	Total operating and investing cash flows (carried forward)	**(1,216)**	**73,476**

+ See chapter 19 for defined terms.

1.13	Total operating and investing cash flows (brought forward)	**(1,216)**	**73,476**
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	-	125
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material)	-	(25,083)
	Net financing cash flows	**-**	**(24,958)**
	Net increase (decrease) in cash held	(1,216)	48,518
1.20	Cash at beginning of quarter/year to date	51,295	3,177
1.21	Exchange rate adjustments to item 1.20	6,544	4,928
1.22	**Cash at end of quarter**	**56,623**	**56,623**

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter $A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	194
1.24	Aggregate amount of loans to the parties included in item 1.10	Nil

1.25 Explanation necessary for an understanding of the transactions

Item 1.8 (a) – includes the payment of $1.5 million to Dragon Mining Limited following the agreement to set aside the trailing payment of $4 million on delineation of a 1 million ounce Ore Reserve at the Zara Project.

Item 1.9 – represents the following inflows:

a) final payment of approximately US$31 million from the Eritrean National Mining Corporation ("ENAMCO") for ENAMCO's acquisition of a 30 percent interest in the Zara Project; and

b) total proceeds of approximately US$78 million from China SFECO Group ("SFECO") for the acquisition of Chalice's 60 percent in the Zara Gold Project.

Item 1.12(a) – represents the following outflows:

a) Eritrean taxes paid in respect of the sale of Chalice's 60 percent interest in the Zara Project to SFECO; and the sale of Chalice's 30 percent interest in the Zara Project to ENAMCO; and

b) costs associated with the sale of the Zara Project.

Item 1.19 – represents an equal capital return and reduction of 10 cents per share for every share held at the record date of 10 December 2012.

Item 1.20 – The Company has early adopted AASB 10 *Consolidations* for the year ended 30 June 2013. The adoption of the standard and consequential change in accounting policy has resulted in an adjustment to the opening cash balance at 1 April 2013 of approximately $30,000, along with movements in cash flows which have been restated in comparison to prior quarters. Full details

will be disclosed in the Company's 2013 Annual Report.

Item 1.23 – Amounts paid to related parties include remuneration, directors' fees, consulting fees and reimbursements of out of pocket expenses to directors.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available $A'000	Amount used $A'000
3.1	Loan facilities	Nil	Nil
3.2	Credit standby arrangements	Nil	Nil

Estimated cash outflows for next quarter

		$A'000
4.1	Exploration and evaluation	760
4.2	Development	-
4.3	Production	-
4.4	Administration	550
	Total	**1,310**

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter $A'000	Previous quarter $A'000
5.1	Cash on hand and at bank	56,623	51,295
5.2	Deposits at call	-	-

+ See chapter 19 for defined terms.

5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
	Total: cash at end of quarter (item 1.22)	**56,623**	**51,295**

Changes in interests in mining tenements

		Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	Nil			
6.2	Interests in mining tenements acquired or increased	Nil			

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	**Preference** +**securities** *(description)*	Nil	Nil	N/A	N/A
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions	N/A	N/A	N/A	N/A
7.3	+**Ordinary securities**	250,730,886	250,730,886	N/A	N/A
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	Nil Nil	Nil Nil	N/A N/A	N/A N/A
7.5	+**Convertible debt securities** (*description)*	Nil	Nil	N/A	N/A

+ See chapter 19 for defined terms.

7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted	Nil Nil	Nil Nil	N/A N/A	N/A N/A
7.7	**Options** *(description and conversion factor)*	500,000 1,250,000 1,250,000 187,500 187,500 375,000 750,000 100,000 1,050,000	Nil Nil Nil Nil Nil Nil Nil Nil Nil	*Exercise price* 0.10 0.25 0.35 0.45 0.55 0.65 0.35 0.35 0.30	*Expiry date* 31 July 2013 31 March 2014 31 March 2014 30 April 2014 30 April 2014 30 April 2014 14 September 2014 30 November 2014 30 June 2016
	Performance Rights	200,000 2,754,149	Nil Nil	Nil Nil	1 October 2014 30 June 2016
7.8	Issued during quarter **Options** **Performance Rights**	1,050,000 2,754,149	Nil Nil	0.30 Nil	30 June 2016 30 June 2016
7.9	Exercised during quarter **Options** **Performance Rights**	Nil Nil	Nil Nil	Nil Nil	N/A N/A
7.10	Expired during quarter	Nil	Nil	N/A	N/A
7.11	**Debentures** *(totals only)*	Nil	Nil		
7.12	**Unsecured notes** *(totals only)*	Nil	Nil		

Compliance statement

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).

2 This statement does give a true and fair view of the matters disclosed.

Sign here: Date: 31 July 2013
(Company secretary)
Print name: Richard Hacker

+ See chapter 19 for defined terms.

Notes

1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.

3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.

4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.

5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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