

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                            |                |
|----------------------------|----------------|
| Name of entity             | ABN/ARSN       |
| Chalice Gold Mines Limited | 47 116 648 956 |

We (the entity) give ASX the following information.

#### Information about buy-back

|                                     |                    |
|-------------------------------------|--------------------|
| 1 Type of buy-back                  | On-market buy-back |
| 2 Date Appendix 3C was given to ASX | 3 March 2014       |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|  | Before previous day | Previous day |
|--|---------------------|--------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 11,525,617          | 398,211      |
| 4 Total consideration paid or payable for the shares/units   | \$1,697,996.64      | \$39,821.10  |

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+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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|  | <b>Before previous day</b>  | <b>Previous day</b>  |
|--|---|--|
| 5 If buy-back is an on-market buy-back | highest price paid: 15.5 cents<br>date: 10 April 2014 – 28 April 2014<br><br>lowest price paid: 9.9 cents<br>date: 18 December 2014 | highest price paid: 10 cents<br><br>lowest price paid: 10 cents<br><br>highest price allowed under rule 7.33: 10.5 cents |

**Participation by directors**

6 Deleted 30/9/2001. N/A

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back 13,149,260

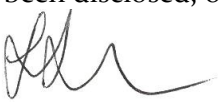
**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
 (Company secretary)

Date: 22 December 2014

Print name: Leanne Stevens

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