



19 March 2015

Australian Securities Exchange Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

REGISTERED OFFICE
Level 2/1292 Hay Street
West Perth, Western Australia 6005

GPO Box 2890
Perth, Western Australia 6001

T: +618 9322 3960
F: +618 9322 5800

E: info@chalicegold.com
W: www.chalicegold.com

Dear Sir

Final Share Buy-Back Notice

A final share buy-back notice (appendix 3F) is attached bringing to completion the Company's share buy-back program which commenced 12 months ago.

Yours faithfully

Leanne Stevens
Company Secretary

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Chalice Gold Mines Limited	47 116 648 956

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On-market buy-back
---	------------------	--------------------

Details of all shares/units bought back

2	Number of shares/units bought back	13,036,591
3	Total consideration paid or payable for the shares/units	\$1,849,094.04
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: 15.5 cents date: 10 April 2014 – 28 April 2014 lowest price: 9.9 cents date: 18 December 2014

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Date: 19 March 2015

(Company secretary)

Print name: Leanne Stevens

== == == == ==