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19 July 2016

Australian Securities Exchange Limited  
Level 40 Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

Dear Sir

**On-Market Buy-Back  
Notification of Cancellation of Shares**

In accordance with Listing Rule 3.8A, we enclose a copy of the Form 484 that was lodged with ASIC.

Yours faithfully

Leanne Stevens  
Company Secretary

## Change to company details

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### Company details

Company name

**CHALICE GOLD MINES LIMITED**

Australian Company Number (ACN)

**116 648 956**

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### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Leanne STEVENS**

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### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Leanne STEVENS**

Capacity

**Secretary**

Signature

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Date signed

**19-07-2016**

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### C1 Cancellation of shares

#### Reason for cancellation

#### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	930000	166900	

Earliest Date of cancellation **05-07-2016**

### C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	281780802	22020303.49	0.00

Earliest date of change **05-07-2016**