

ASX Announcement

13 September 2018

Section 708A Notice – Issue of Shares

Chalice Gold Mines Limited (“Chalice” or “the Company”) (ASX: CHN) (TSX: CXN) advises that on 10 September 2018, the Company issued 3,000,000 shares to Monarques Gold Corporation (TSX-V: MQR) in consideration for the acquisition of the remaining 30% interest in the Company’s joint venture property within the East Cadillac Gold Project.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act:

- a) the Issue was made without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- c) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Corporations Act that is required to be disclosed.



Leanne Stevens
Company Secretary