

MARKET RELEASE

12 April 2018

Celsius Resources Limited

TRADING HALT

The securities of Celsius Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 16 April 2018 or when the announcement is released to the market.

Security Code: CLA

Dawn James Adviser, Listings Compliance (Perth)



12 April 2018

ASX Market Announcements

By email: tradinghaltsperth@asx.com.au

Dear Sir/Madam,

TRADING HALT REQUEST CELSIUS RESOURCES LIMITED (ASX: CLA/CLAO)

The company requests a trading halt in respect of all its listed securities for up to 2 business days, effective immediately, pending release of a maiden JORC compliant Mineral Resource for the Opuwo Cobalt Project.

The company expects to make this announcement at any time before market open on Monday 16th April 2018 after which time it would expect its securities to be trading.

The company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

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Melanie Ross Company Secretary

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