

Placement Update and ASX LR7.1A Disclosure

Clean TeQ Holdings Limited ('the Company') (**ASX: CLQ**) advises that further to the ASX announcement of 7 March 2014, the Company has received further acceptances from sophisticated and professional shareholders amounting to 2.2 million fully paid ordinary shares at an issue price of \$0.05 (5.0 cents) per share. The total placement will now be 94.15 million fully paid ordinary shares raising \$4.7 million before costs.

The Company advises that it has now issued a total of 37,032,755 fully paid ordinary shares ('FPOs') under tranche 1 of the placement to sophisticated and professional investors. Under this issue 22,240,086 FPOs being issued in accordance with the Company's placement capacity under ASX Listing Rule 7.1 and 14,792,669 FPOs being issued in accordance with the Company's additional 10% placement capacity under ASX Listing Rule 7.1A, as approved by shareholders at the Company's 2013 Annual General Meeting of shareholders.

The remaining 57,117,245 FPOs to be issued under the placement will be issued following shareholder approval at a general meeting of shareholders to be called in the coming weeks.

Additional Disclosure under ASX Listing Rule 3.10.5A

The Company provides the following additional disclosure in relation to ASX Listing Rules 7.1A4(b) and 3.10.5A:

(a) Details of the dilution to existing holders of ordinary securities caused by the issue:

The below outlines the dilution caused by the allotment of 22,240,086 FPOs under ASX Listing Rule 7.1, the current issued capital and following the issue of 14,792,669 FPOs under ASX Listing Rule 7.1A:

- Number of FPOs on issue prior to the placement was 149,520,775 FPOs.
- Number of FPOs on issue post the allotment of FPOs under ASX Listing Rule 7.1 is 171,760,861 FPOs.
- Number of FPOs on issue post the allotment of FPOs under ASX Listing Rule 7.1A is 186,553,530 FPOs
- Percentage of voting dilution post the issue under ASX Listing Rule 7.1A is 8.61%.

(b) The Company issued the relevant shares under ASX Listing Rule 7.1A as it considered that the Issue, being carried out as part of the Placement, was the most cost-efficient and expedient method available to it at the time for raising, at an appropriate price, the funds required by the Company to achieve its objectives, given the funding certainty, strong investor enquiry and the pricing achieved under the Placement.

- (c) There were no underwriting arrangements for the Issue.
- (d) Other fees and costs incurred in connection with the Issue under ASX Listing Rule 7.1A were as follows:

Commission payable to brokers for the placement	\$36,982
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About Clean TeQ Holdings Limited (ASX: CLQ)

Clean TeQ (ASX: CLQ) is a world leader in water treatment and resource recovery technology and the Australian leader in biological air purification. Clean TeQ develops technologies in-house and partners with leading technology suppliers worldwide.

The Company offers a range of business models to potential clients including licensing our technology, building and commissioning complete installations (both transportable and fixed), and building and operating installations in joint ventures, in return for a share of revenues generated through resources recovered. Clean TeQ will also acquire mining assets where its technologies can make exploitation of uneconomic ore bodies or re-processing of tailings profitable.

For more information about Clean TeQ please visit the Company's website at www.cleanteq.com.