



## ASX Circular

**Date:** 5 January 2012

**Key topics**

1. Cassini Resources Limited
2. Admission to Official List
3. Commencement of Official Quotation
4. ASX Code: CZI

**Reading List**

Banks  
 Client Advisers  
 Compliance Managers  
 Corporate Advisory  
 DTR Operators  
 Issuers  
 Institutions  
 ASX Settlement Participants  
 Operations Managers (back office)  
 ASX Clear Participants  
 Market Participants

**Authorised by**

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No responsibility is accepted for any inaccuracies contained in the matter published.

## CASSINI RESOURCES LIMITED

### ADMISSION TO OFFICIAL LIST

Cassini Resources Limited (the "Company") was admitted to the official list of the ASX Limited on Thursday, 5 January 2012.

Official quotation of the Company's securities will commence at 12:00pm EST (9:00am WST) on Monday, 9 January 2012.

**Quoted Securities:** 17,000,000 fully paid ordinary shares

**ASX Code:** CZI

**Time:** 12:00pm E.S.T (9:00am W.S.T)

**Date:** Monday, 9 January 2012

**ASX Trade Abbreviation:** CASSINI

**ISIN:** AU000000CZI9

**Home Branch:** Perth

**Industry Classification:** Materials

**Registered Office:** 945 Wellington Street  
 WEST PERTH WA 6005  
 Ph: (08) 9322 7600  
 Fax: (08) 9322 7602

**Company Secretary:** Mr Philip Warren

**Share Registry:** Computershare Investor Services Pty Ltd  
 Level 2, 45 St Georges Terrace  
 PERTH WA 6000  
 Ph: (08) 9323 2000  
 Fax: (08) 9323 2033

**Balance Date:** 30 June

**CHESS:** Participating. The Company will also operate an issuer sponsored sub-register.

**State of Incorporation:** Western Australia

**Activities:** Exploration for gold, nickel, copper, the platinum group of elements and base metals.

ASX Restricted Securities:

5,250,000 fully paid ordinary shares will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of quotation.

6,250,000 options exercisable at \$0.20 on or before 30 June 2015 will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of quotation.

1,750,001 fully paid ordinary shares will be classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 6 May 2011.

1,750,000 fully paid ordinary shares will be classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 14 December 2011.

750,000 options exercisable at \$0.20 on or before 30 June 2015 will be classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 14 December 2011.