



MARKET RELEASE

5 January 2012

Cassini Resources Limited

PRE-QUOTATION DISCLOSURE

Cassini Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Thursday, 5 January 2012.

Official Quotation of the Company's securities will commence at 12:00 pm EST (9:00 am WST) on Monday, 9 January 2012.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Constitution.
3. Distribution schedule.
4. Top 20 share holders.
5. An updated pro-forma balance sheet based on actual funds raised under the Prospectus.
6. An updated statement of commitments based on actual funds raised under the Prospectus.
7. A statement confirming completion of the Share Sale Agreement between the Company, Wirraway Mining and Metals Pty Ltd and Freelight Nominees Pty Ltd.
8. A statement confirming the issue of 250,000 unquoted options exercisable at \$0.20 each on or before 30 June 2015 to Philuchna Pty Ltd.
9. A statement confirming the issue of 250,000 unquoted options exercisable at \$0.20 each on or before 30 June 2015 to Brian Bates.
10. A statement setting out the status of any outstanding tenement applications referred to in the Company's prospectus.
11. The full terms and conditions of the options currently on issue, and to be issued, under the Company's prospectus.

12. The full terms and conditions of the Company's Employee Incentive Option Plan.
13. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
14. The Company's Securities Trading Policy.

Security Code: CZI

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