



CASSINI

RESOURCES LIMITED

ABN 50 149 789 337

Cassini Resources Limited
ACN 149 789 337

Statement of Commitments

The Company intends to apply the total funds raised pursuant to the Prospectus, being \$3 million, as outlined below:

	\$
Funds available	
Existing cash reserves	324,127
Funds raised from the Offer	3,000,000
Total Funds Available	3,324,127
Allocation of funds	
Expenses of the Offer	356,828
Exploration Expenditure	1,509,000
Administration costs	641,659
Reimbursement of tenement expenses – Wirraway	202,500
Acquisition	614,140
Working capital	614,140
Total	3,324,127