



CASSINI
RESOURCES LIMITED
ABN 50 149 789 337

ESCROWED SECURITIES

The following securities will not be quoted and be classified as restricted securities for a period of 24 months from the date of official quotation of the securities of the Company.

- (a) 5,250,000 fully paid ordinary shares issued to related parties and promoters; and
- (b) 6,250,000 options exercisable at \$0.20 each on or before 30 June 2015 issued to related parties and promoters.

The following securities will not be quoted and be classified as restricted securities for a period of 12 months from the date of issue of the securities:

- (a) 1,750,001 fully paid ordinary shares issued to unrelated seed investors on 6th May 2011; and
- (b) 1,750,000 fully paid ordinary shares issued to the Vendor on 14 December 2011;
- (c) 500,000 options exercisable at \$0.20 each on or before 30 June 2015 issued to the Vendor on 14 December 2011; and
- (d) 250,000 options exercisable at \$0.20 each on or before 30 June 2015 issued to an unrelated seed investor, as facilitator of the SSA, on 14 December 2011.