



CASSINI

RESOURCES LIMITED

ABN 50 149 789 337

ASX Announcement

31 July 2013

Share Purchase Plan Update

Cassini Resources Limited (ASX: CZI) (“Cassini” or “the Company”) advises that it has completed the final reconciliation of the Share Purchase Plan (“SPP”) announced on 2 July 2013.

As announced to the ASX on 30 July 2013, the Company received applications for a total of 8,490,000 CZI shares to raise a total of \$849,000. A subsequent reconciliation performed upon receipt of the final list of applications has revealed there were applications received for a total of 150,000 shares that were unable to be accepted by the Company, and as a result \$15,000 has been refunded by the Company to the applicants.

As a result, the Company has accepted total applications for 8,340,000 CZI shares to raise a total of \$834,000 under the SPP.

The Company reserves the right to place the Shortfall Shares from the SPP, being 4,660,000 shares, at the absolute discretion of the Directors, based on the circumstances at the time, in accordance with the terms of the Offer Documents and within the limitations of its placement capacity under the ASX Listing Rules.

Refer ASX announcement made 30 July 2013 for further details in relation to the SPP.

Further information:

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