



CASSINI

RESOURCES LIMITED

ABN 50 149 789 337

ASX Announcement

8 August 2013

Completion of Capital Raising

Cassini Resources Limited (ASX: CZI) ("the Company") ("Cassini") confirms that it has successfully completed the SPP Shortfall Placement as announced on 2 August 2013, issuing 4,660,000 fully paid ordinary shares to raise \$466,000 (before costs). This now completes the SPP Shortfall Placement, bringing the total capital raised under the Company's SPP and subsequent SPP Shortfall Placement to \$1.3million.

Information required by Listing Rule 3.10.5A

Further to the Appendix 3B lodged 8 August 2013 for the issue of 4,660,000 fully paid ordinary shares (SPP Shortfall Placement), Cassini provides the following information as required under ASX Listing Rule 3.10.5A as follows:

- a) Details of dilution to existing shareholders as a result of the SPP Shortfall Placement issue:
 - Under ASX Listing Rule 7.1 the number of shares to be issued is 3,789,125, which will result in a dilution to existing shareholders of 7.30%.
 - Under ASX Listing Rule 7.1A the number of shares to be issued is 870,875, which will result in a dilution to existing shareholders of 1.68%.
- b) The total dilution to existing shareholders as a result of the SPP Shortfall Placement is therefore 8.98%.
- c) As part of the SPP Shortfall Placement the Company has utilised its additional placement capacity under ASX Listing Rule 7.1A. The Company has issued these securities as a placement and not as pro-rata issue or other type of issue in which existing ordinary security holders would have been eligible to participate because it was considered to be a more efficient and expedient method for raising the funds to achieve its stated objectives. The Placement also allowed the Company to introduce a number of new sophisticated and professional investors to its register.
- d) The allocation of the shares under the Placement was made in conjunction with Grange Capital Partners, Hartleys Limited, Blackswan Equities Limited and Shaw Stockbroking Limited. No underwriting arrangements were in place for the SPP Shortfall Placement.
- e) Fees for the SPP Shortfall Placement will be 5% (plus GST) of the funds raised by applicable holders of an AFSL.

Ends

Further information:

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