



CASSINI

RESOURCES LIMITED

ABN 50 149 789 337

16 May 2014

Manager of Company Announcements
ASX Limited
Level 6, 20 Bridge St
Sydney NSW 2000

By E-lodgment

Results of General Meeting

In accordance with Listing Rule 3.13.2, it is confirmed that the following ordinary resolutions put to a General Meeting of Cassini Resources Limited shareholders held on 16 May 2014 were unanimously passed on a show of hands:

- Resolution 1: Placement - Shares.
- Resolution 2: Issue of Shares to Related Party.
- Resolution 3: Issue of Shares to Related Party.
- Resolution 4: Issue of Shares to Related Party.
- Resolution 5: Issue of Shares to Related Party.
- Resolution 6: Placement – Options.

Details of the instructions given to validly appointed proxies in respect of each resolution in accordance with section 251AA of the Corporations Act are set out in the below proxy summary:

| Resolution | Decided on Show of Hands (S) or Poll (P) | Proxy Votes Received | | | | Total |
|------------|--|----------------------|---------|-----------|--------------------|-----------|
| | | For | Against | Abstain | Proxy's Discretion | |
| 1. | S | 3,558,532 | - | 4,069,362 | 9,433 | 7,637,227 |
| | | 46.59% | - | 53.28% | 0.12% | 100% |
| 2. | S | 6,675,099 | - | 952,695 | 9,433 | 7,637,227 |
| | | 87.40% | - | 12.47% | 0.12% | 100% |
| 3. | S | 6,675,099 | - | 952,695 | 9,433 | 7,637,227 |
| | | 87.40% | - | 12.47% | 0.12% | 100% |
| 4. | S | 6,630,099 | - | 997,695 | 9,433 | 7,637,227 |
| | | 86.81% | - | 13.06% | 0.12% | 100% |
| 5. | S | 6,675,099 | - | 952,695 | 9,433 | 7,637,227 |
| | | 87.40% | - | 12.47% | 0.12% | 100% |
| 6. | S | 6,927,794 | - | 700,000 | 9,433 | 7,637,227 |
| | | 90.71% | - | 9.17% | 0.12% | 100% |

Yours sincerely
CASSINI RESOURCES LIMITED

Steven Wood
Company Secretary