



CASSINI
RESOURCES LIMITED

ABN 50 149 789 337

17 October 2016

By e-lodgement

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER ASIC CLASS ORDER [CO 09/425]

Cassini Resources Limited (ACN 149 789 337) (ASX: CZI) (**Company**) gives this notice in accordance with ASIC Class Order [CO 09/425].

The Company will make offers to issue fully paid ordinary shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**).

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and (8) of the Act as if this notice was given under paragraph 708A(5)(e) of the Act.

Yours faithfully

Steven Wood
Company Secretary
CASSINI RESOURCES LIMITED