



**CASSINI**  
RESOURCES LIMITED

ASX Release (CZI)

17 August 2020

## Despatch of Scheme Booklets

### HIGHLIGHTS:

- **Acquisition Scheme Booklet and Demerger Scheme Booklet now available online**
- **Scheme meetings to be held in person and online on 21 September 2020**

Cassini Resources Limited (ASX:CZI) (**Cassini** or **Company**) is pleased to announce, in relation to the proposed acquisition of Cassini by OZ Minerals Limited (**OZ Minerals**) by way of scheme of arrangement (**Acquisition Scheme**) and the inter-conditional scheme of arrangement and connected capital reduction (**Demerger Scheme**), the Acquisition Scheme Booklet and Demerger Scheme Booklet (together the **Scheme Booklets**) has today been despatched to shareholders, including the relevant notice of meetings, personalised proxy forms, relevant foreign resident declaration form and small shareholder election form.

Cassini shareholders who have elected to receive communications electronically will receive an email which contains instructions about how to view or download a copy of the Scheme Booklets, as well as instructions on how to lodge their proxies for the relevant meetings online.

Cassini shareholders who have not elected to receive communications electronically will be sent an ASX announcement together with the proxy forms for the relevant meetings as well as instructions about how to view or download a copy of the Scheme Booklets.

### Shareholder Meetings and Resolutions

Three consecutive shareholder meetings will be held on 21 September 2020 to consider three separate resolutions required for the Acquisition Scheme and Demerger Scheme to be implemented (**Meetings**). Due to the potential health risks associated with large gatherings and the coronavirus (COVID-19) pandemic, the Company has made arrangements for Cassini shareholders to participate in the Meetings electronically. Details of how to log in online will be released in the relevant notice of meeting.

All Cassini shareholders are encouraged to vote either by joining the Meetings electronically, or by appointing a proxy, corporate representative or attorney to join the relevant electronic Meetings on their behalf.

#### (a) Acquisition Scheme Meeting - 21 September 2020 at 10:00am (AWST)

The meeting of shareholders to approve the Acquisition Scheme will be held in person at BDO Australia, 38 Station Street, Subiaco, Western Australia and electronically on 10:00am (AWST).

The Notice of Acquisition Scheme Meeting is included as an annexure to the Acquisition Scheme Booklet and a personalised proxy form for the Acquisition Scheme Meeting will accompany the Acquisition Scheme Booklet.

**(b) Demerger Scheme Meeting - 21 September 2020 immediately following the conclusion of the Acquisition Scheme Meeting (but not before 11:00am (AWST))**

The meeting of shareholders to approve the Demerger Scheme, will be held in person at BDO Australia, 38 Station Street, Subiaco, Western Australia, and electronically, immediately following the conclusion of the Acquisition Scheme Meeting (but not before 11:00am (AWST)).

The Notice of Demerger Scheme Meeting is included as an annexure to the Demerger Scheme Booklet and a personalised proxy form for the Demerger Scheme Meeting will accompany the Demerger Scheme Booklet.

**(c) Capital Reduction Extraordinary General Meeting - 21 September 2020 immediately following the conclusion of the Demerger Scheme Meeting (but not before 11:30am (AWST))**

The meeting of shareholders to approve the associated capital reduction in relation to the Demerger Scheme, will be held in person at BDO Australia, 38 Station Street, Subiaco, Western Australia and electronically immediately following the conclusion of the Demerger Scheme Meeting (but not before 11:30am (AWST)).

The Notice of Capital Reduction Meeting is included as an annexure to the Demerger Scheme Booklet and a personalised proxy form for the Capital Reduction Meeting will accompany the Demerger Scheme Booklet.

**Further information**

Cassini encourages Cassini shareholders to read the Scheme Booklets in their entirety before deciding whether or not to vote in favour of the Acquisition Scheme, Demerger Scheme and Capital Reduction at the relevant Meetings.

If you require further information or have questions, please contact the Company Secretary on +61 8 9322 7600 Monday to Friday between 9:00am and 5:00pm (AWST).

This has been authorised for release by Richard Bevan.

Richard Bevan  
**Managing Director**

CASSINI RESOURCES LIMITED  
Telephone: +61 8 6164 8900  
E-mail: [admin@cassiniresources.com.au](mailto:admin@cassiniresources.com.au)