

**ASX RELEASE**

**12 January 2018 12:30pm**

**RESIMAC SETTLES \$1BN RMBS TRANSACTION**

Homeloans Limited (ASX:HOM) wishes to advise that its wholly owned subsidiary RESIMAC Limited (RESIMAC) has settled a significant funding transaction; RESIMAC Premier Series 2017-3.

Following is a copy of the press release.

Peter Fitzpatrick  
Company Secretary

Tel: 02 9248 0304

## Homeloans' RESIMAC Closes \$1bn Prime RMBS

### RESIMAC Premier Series 2017-3

Homeloans' (ASX: HOM) wholly-owned subsidiary RESIMAC Limited ("RESIMAC") is pleased to announce the financial close of an RMBS transaction; RESIMAC Premier Series 2017-3. This is RESIMAC's fifth public transaction for the 2017 period and the first settlement for 2018.

The final details on the notes are as follows:

Update below

Note <sup>3</sup>	Issue Size (\$m)	Currency	Repayment Type	Ratings (S&P/Fitch)	Initial Credit Support	Coupon	Modelled Weighted Average Life
A	880.00	AUD	Pass through	AAA/AAA	12.0%	1M BBSW + 1.12%	2.7yrs
AB	66.00	AUD	Pass through	AAA/AAA	5.40%	1M BBSW + 1.85%	4.6yrs
B	28.00	AUD	Pass through	AA/NR	2.60%	1M BBSW + 2.15%	4.6yrs
C	11.00	AUD	Pass through	A/NR	1.50%	1M BBSW + 3.15%	4.6yrs
D	10.50	AUD	Pass through	BBB/NR	0.45%	1M BBSW + 6.15%	4.6yrs
E	4.50	AUD	Pass through	NR/NR	Nil	ND	5.1yrs

The senior AAA notes priced at 112bps over 1 month BBSW.

The transaction takes RESIMAC's total issuance for 2017 to \$3.7bn across 5 public issuances.

J.P Morgan acted as sole Arranger and Lead Manager.

ENDS

For further information, please contact:

**RESIMAC:**

Mary Ploughman, +612 9248 0308, [mary.ploughman@resimac.com.au](mailto:mary.ploughman@resimac.com.au), or  
 Andrew Marsden, +612 9248 6507, [andrew.marsden@resimac.com.au](mailto:andrew.marsden@resimac.com.au)

## About Homeloans Limited

Homeloans is a leading non-bank residential mortgage lender and multi-channel distribution business resulting from the merger with RESIMAC in 2016. It operates under a fully integrated business model comprising origination, servicing and funding prime and non-conforming residential mortgages in Australia and New Zealand. With over 250 people operating across Australia and New Zealand, the Homeloans Group has in excess of 50,000 customers with a portfolio of mortgages on balance sheet of greater than \$7bn and assets under management of greater than \$10bn.

Through its wholly owned subsidiary, RESIMAC, Homeloans boasts one of Australia's most respected securitisation programs, with access to a diversified funding platform with multiple warehouse lines provided by banks for short term funding and a global securitisation programme to fund its assets longer term. To date, RESIMAC has issued over \$24bn across 42 bond transactions in the global fixed income markets and currently has \$6bn on issue.