



Mineral Resources Limited

25 Wellard Street
Bibra Lake WA 6163
Ph 08 9434 4922
Fax 08 9434 4955

ABN 33 118 549 910
ACN 118 549 910

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Company Announcements
Australian Stock Exchange Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sirs,

Market Release:

Mineral Resources becomes a Substantial Shareholder in Goldstar Resources

The attached announcement is for immediate release to the market.

Yours Sincerely

Bruce Goulds
Company Secretary



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ASX Announcement

Mineral Resources becomes a Substantial Shareholder in Goldstar Resources

Mineral Resources Limited (ASX: MIN) has accepted a placement of 7,189,241 shares (to supplement an existing small shareholding) to become a substantial shareholder in Goldstar Resources NL. The funds will be used by Goldstar Resources to continue work on the Tubal Cain/ Eureka Feasibility Study at the Walhalla Gold Project in Victoria with the intention to fast track the production start up following successful exploration outcomes.

Mineral Resources will work with Goldstar to explore for synergies between the two groups as Goldstar moves towards production in the shortest possible time and also take advantage of the current strength in the gold market.

“Goldstar Resources has the opportunity to develop into a successful mid-tier gold production company within a short development period,” said Peter Wade, Managing Director of Mineral Resources.

“We are looking forward to working with the current management and technical team at Goldstar as they finalise the project feasibility study and move into the engineering and development phases of the process and production operation.”

Mineral Resources has a long history of establishing BOO crushing and processing circuits at gold operations in Western Australia, the Northern Territory and in West Africa and sees significant benefits in working with Goldstar as a substantial shareholder to optimise the development of the Walhalla Gold Project.

Mineral Resources Limited and is a leading, integrated, Australian based mining services and processing company with operations in contract crushing, general mine services, infrastructure provision and recovery of base metal concentrate for export. Operations are supplemented by rehabilitation and sale of heavy duty crushing and processing equipment, hire of engineering and crushing fleet plant and workshop manufacture of polyethylene pipe fittings and components.

Comprising three long standing core businesses, PIHA Pty Ltd, Crushing Services International Pty Ltd and Process Minerals International Pty Ltd, Mineral Resources Limited has developed a strong reputation for the cost effective delivery of its services and products to the resources and infrastructure sectors..

For further information contact:

Mr Peter Wade
Managing Director
Telephone: (08) 9437 7098
www.mineralresources.com.au