



Mineral Resources Limited

25 Wellard Street
Bibra Lake WA 6163
Ph 08 9437 7000
Fax 08 9434 4955

ABN 33 118 549 910
ACN 118 549 910

7 December 2009

The Manager
The Companies Announcements Platform
ASX Limited

By E-lodgement

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**).

On 30 November 2009, Mineral Resources Limited (**Company**) issued 7,750,000 fully paid ordinary shares (**Shares**) to sophisticated and professional investors (for the purposes of Section 708 of the Act) without disclosure to investors under Part 6D.2 of the Act. The Shares are part of a class of securities quoted on the Australian Securities Exchange.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act.

Yours faithfully

BRUCE GOULDS
COMPANY SECRETARY