

**NOTICE THAT BIDDER'S STATEMENT AND OFFERS HAVE BEEN SENT
IN ACCORDANCE WITH SECTION 633(1) ITEM 6**

(CORPORATIONS ACT 2001 SECTION 633(1), ITEMS 7, 8 & 9)

TO: MESA MINERALS LIMITED (ABN 38 009 113 160)

AND TO: ASX LIMITED

AND TO: AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION

**OFF MARKET TAKEOVER BID BY MINERAL RESOURCES LIMITED FOR ALL THE
ORDINARY SHARES IN MESA MINERALS LIMITED**

Mineral Resources Limited (ABN 33 118 549 910) gives notice in accordance with Items 7, 8 & 9 of section 633(1) of the Corporations Act 2001 that it has today completed the sending, as required by item 6 of section 633(1) of the Corporations Act 2001, of the bidder's statement dated 6 April 2010 containing an offer to acquire all of the fully paid ordinary shares in Mesa Minerals Limited (ABN 38 009 113 160) (**Mesa**), and that the offer was dated 12 April 2010.

A copy of the bidder's statement (including the offer) as sent to Mesa shareholders, is enclosed.

Dated: 13 April 2010



Chris Ellison
Director
Mineral Resources Limited